

**US MORTGAGE CREDITORS LIQUIDATION TRUST
SUMMARY OF CASH ACCOUNTS
POST CONFIRMATION REPORTS
FOR THE PERIOD OCTOBER 1, 2013 THROUGH DECEMBER 31, 2013**

BANK ACCOUNT	9/30/12 BALANCE	RECEIPTS	DISBURSEMENTS	12/31/13 BALANCE
Capital One Bank - 6152	274.50	9,088,531.16	9,039,245.91	49,559.75
Capital One Bank - 6411	1,011,886.59	14,346.63	88,531.16	937,702.06
Team Capital Bank - 2629	4,002,991.00	1,296.98	-	4,004,287.98
Team Capital Bank - 3266	68,654.00	9,400,139.23	9,000,025.00	468,768.23
Valley National Bank - 0120	851,833.37	-	-	851,833.37
Valley National Bank - 4641	10,018,990.06	3,735.90	9,400,030.00	622,695.96
Sub-Totals	15,954,629.52	18,508,049.90	27,527,832.07	6,934,847.35
Less Inter-Account Transfers		18,501,686.48	18,501,686.48	-
Totals	15,954,629.52	6,363.42	9,026,145.59	6,934,847.35

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: US Mortgage Creditors Liquidation Trust Bank: Capital One
Bankruptcy Number: 09-14301 Account Number: j152
Date of Confirmation: Account Type Checking
Reporting Period (month/year): Quarter Ending 12/31/13
Beginning Cash Balance: 274.50

All receipts received by the debtor:

Cash Sales:

Collection of Accounts Receivable:

Proceeds from Litigation (settlement or otherwise):

Sale of Debtor's Assets:

Capital Infusion pursuant to the Plan

Interest Income

Transfer of Funds 9,088,531.16

Total of cash received: 9,088,531.16

Total of cash available: 9,088,805.66

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals: 8,835,999.94

Disbursements made pursuant to the administrative claims of bankruptcy professionals: 149,776.29

All other disbursements made in the ordinary course: 40,314.36

Transfers: 13,155.32

Total Disbursements 9,039,245.91

Ending Cash Balance 49,559.75

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Date: 1/20/14

Name/Title: Edward P. Bond
Trustee

Debtor: US Mortgage Creditors Liquidation Trust
Case Number: 09-14301(RG)

3:42 PM

01/02/14

US MORTGAGE CREDITORS LIQUIDATION TRUST
Reconciliation Detail
Cap One Chkg - 46152, Period Ending 12/24/2013

Type	Date	Num	Name	Clr	Amount	Balance
Beginning Balance						2,821,138.43
Cleared Transactions						
Checks and Payments - 18 items						
Check	11/7/2013	2277	Mitel Leasing Inc.	X	-13,759.65	-13,759.65
Check	11/7/2013	2278	Mitel Leasing Inc.	X	-6,665.58	-20,425.23
Check	11/7/2013	2352	Mitel Leasing Inc. {5}	X	-607.26	-21,032.49
Check	11/7/2013	2335	Harland Financial So...	X	-595.75	-21,628.24
Check	11/7/2013	2317	CBCInnovis Inc	X	-573.48	-22,201.72
Check	11/7/2013	2331	First Lenders Data, L...	X	-506.52	-22,708.24
Check	11/7/2013	2279	Mitel Leasing Inc.	X	-381.42	-23,089.66
Check	11/7/2013	2360	New Jersey Natural ...	X	-366.48	-23,456.14
Check	11/7/2013	2280	Mitel Leasing Inc.	X	-332.08	-23,788.22
Check	11/7/2013	2376	Ron Ramirez	X	-193.80	-23,982.02
Check	11/7/2013	2353	Mitel Leasing Inc.	X	-188.73	-24,170.75
Check	11/7/2013	2354	Mitel Leasing Inc.	X	-110.58	-24,281.33
Check	11/7/2013	2355	Mitel Leasing Inc.	X	-92.18	-24,373.51
Check	12/9/2013	2421	Newark Board of Ed...	X	-46,186.66	-70,560.17
Check	12/17/2013	2427	Bederson & Compan...	X	-50,355.83	-120,916.00
Check	12/17/2013	2425	Edward P. Bond - Tr...	X	-23,611.66	-144,527.66
Check	12/17/2013	2422	CubeSmart	X	-1,470.01	-145,997.67
Check	12/18/2013	2428	CubeSmart	X	-20.33	-146,018.00
Total Checks and Payments					-146,018.00	-146,018.00
Deposits and Credits - 2 items						
Check	11/7/2013	2316	Business Link Intern...	X		0.00
Check	12/17/2013	2426	Bederson & Compan...	X	0.00	0.00
Total Deposits and Credits					0.00	0.00
Total Cleared Transactions					-146,018.00	-146,018.00
Cleared Balance					-146,018.00	2,675,120.43
Uncleared Transactions						
Checks and Payments - 19 items						
Check	11/7/2013	2276	Suffolk Federal Cred...		-2,046,103.82	-2,046,103.82
Check	11/7/2013	2275	Sperry Associates F...		-533,794.79	-2,579,898.61
Check	11/7/2013	2305	Yvonne Truitt		-1,952.25	-2,581,850.86
Check	11/7/2013	2368	Prime Valuation Serv...		-1,716.00	-2,583,566.86
Check	11/7/2013	2342	K&L Gates LLP		-1,295.32	-2,584,862.18
Check	11/7/2013	2383	Staples		-1,033.03	-2,585,895.21
Check	11/7/2013	2314	Bloomberg Finance LP		-683.44	-2,586,578.65
Check	11/7/2013	2281	PCI Services		-659.50	-2,587,238.15
Check	11/7/2013	2415	WestBanco Bank		-611.92	-2,587,850.07
Check	11/7/2013	2365	PCI Services {2}		-540.84	-2,588,390.91
Check	11/7/2013	2366	Pitney Bowes Inc		-517.69	-2,588,908.60
Check	11/7/2013	2334	Gloer & Associate		-319.20	-2,589,227.80
Check	11/7/2013	2340	Jonathan Vasquez &...		-144.00	-2,589,371.80
Check	11/7/2013	2390	Thomas & Cheryl Ke...		-119.40	-2,589,491.20
Check	11/7/2013	2306	Advanced Extermina...		-78.03	-2,589,569.23
Check	11/7/2013	2416	Volters Kluwer		-58.38	-2,589,627.61
Check	11/7/2013	2328	First American Corel...		-44.23	-2,589,671.84
Check	12/17/2013	2424	Forman, Holt, Eliade...		-27,152.84	-2,616,824.68
Check	12/17/2013	2423	William Wolf		-8,736.00	-2,625,560.68
Total Checks and Payments					-2,625,560.68	-2,625,560.68
Total Uncleared Transactions					-2,625,560.68	-2,625,560.68
Register Balance as of 12/24/2013					-2,771,578.68	49,559.75
Ending Balance					-2,771,578.68	49,559.75



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ACCOUNT SUMMARY FOR PERIOD NOVEMBER 27, 2013 -DECEMBER 24, 2013

Commercial Checking 00007000445152

Previous Balance 11/26/13	\$6,565,385.01	Number of Days in Cycle	28
0 Deposits/Credits	\$0.00	Minimum Balance This Cycle	\$2,675,120.43
75 Checks/Debits	-\$3,890,264.58	Average Collected Balance	\$3,785,554.14
Service Charges	\$0.00		
Ending Balance 12/24/13	\$2,675,120.43		

ACCOUNT DETAIL FOR PERIOD NOVEMBER 27, 2013- DECEMBER 24, 2013

Commercial Checking 00007000445152

Date	Amount	Resulting Balance	Transaction Type	Description	Debit Card No.
11/27	-\$32,797.10	\$6,532,587.91	Check	Check 2418	
11/29	-\$24,000.00	\$6,508,587.91	Check	Check 2408	
11/29	-\$2,711.43	\$6,505,876.48	Check	Check 2370	
11/29	-\$59.76	\$6,505,816.72	Check	Check 2338	
12/02	-\$10,950.00	\$6,494,866.72	Check	Check 2293	
12/02	-\$9,021.60	\$6,485,845.12	Check	Check 2397	
12/02	-\$7,326.00	\$6,478,519.12	Check	Check 2286	
12/02	-\$1,263.00	\$6,477,256.12	Check	Check 2310	
12/02	-\$119.40	\$6,477,136.72	Check	Check 2381	
12/03	-\$13,155.32	\$6,463,981.40	Debit	Online banking xfer withdrawal TO 7050446411	
12/03	-\$918,877.90	\$5,545,103.50	Check	Check 2266	
12/03	-\$86,963.85	\$5,458,139.65	Check	Check 2261	
12/03	-\$53,283.68	\$5,404,855.97	Check	Check 2271	
12/03	-\$40,375.07	\$5,364,480.90	Check	Check 2256	
12/03	-\$32,835.41	\$5,331,645.49	Check	Check 2253	

Thank you for banking with us.

PAGE 1 OF 6

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- | | |
|---|------------|
| 1. What is the amount shown on this statement for ENDING BALANCE?
<i>Enter that amount on the line to your right.</i> | \$ _____ |
| 2. Have you made any deposits that have not been credited on this statement?
<i>Total up these deposits and enter the amount on the line to your right.</i> | + \$ _____ |
| 3. ADD TOGETHER Lines 1 and 2 | = \$ _____ |
| 4. Are there any outstanding checks, payments, transfers or other withdrawals that are not reflected on this statement?
<i>Use the table below to add them up and enter the total on the line to your right.</i> | - \$ _____ |
| 5. SUBTRACT Line 4 from Line 3
<i>This should reflect your checkbook balance.</i> | = \$ _____ |

Outstanding Items	
Check #	Amount

Outstanding Items	
Check #	Amount
Total Enter in Line 4	

Please examine your statement promptly and report any inaccuracy as soon as possible

In Case of Error or Questions About Your Electronic Transfers Telephone us at 1(800)655-2265 or Write us at Capital One, N.A., 3939 W. John Carpenter Frwy., Irving, TX 75063, Attn: Customer Service Center as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

(1) Tell us your name and account number (if any).

(2) Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information.

(3) Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation.

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ACCOUNT DETAIL CONTINUED FOR PERIOD NOVEMBER 27, 2013 - DECEMBER 24, 2013

<i>Date</i>	<i>Amount</i>	<i>Resulting Balance</i>	<i>Transaction Type</i>	<i>Description</i>	<i>Debit Card No.</i>
12/03	-\$17,152.79	\$5,314,492.70	Check	Check 2260	
12/03	-\$17,125.63	\$5,297,367.07	Check	Check 2259	
12/03	-\$1,897.08	\$5,295,469.99	Check	Check 2356	
12/03	-\$310.20	\$5,295,159.79	Check	Check 2378	
12/03	-\$99.00	\$5,295,060.79	Check	Check 2391	
12/03	-\$42.00	\$5,295,018.79	Check	Check 2361	
12/04	-\$515,939.57	\$4,779,079.22	Check	Check 2269	
12/04	-\$368,038.56	\$4,411,040.66	Check	Check 2263	
12/04	-\$346,559.11	\$4,064,481.55	Check	Check 2257	
12/04	-\$292,939.45	\$3,771,542.10	Check	Check 2255	
12/04	-\$229,910.84	\$3,541,631.26	Check	Check 2264	
12/04	-\$1,470.01	\$3,540,161.25	Check	Check 2419	
12/04	-\$524.00	\$3,539,637.25	Check	Check 2303	
12/05	-\$28,939.34	\$3,510,697.91	Check	Check 2267	
12/05	-\$5,638.30	\$3,505,059.61	Check	Check 2326	
12/05	-\$4,657.53	\$3,500,402.08	Check	Check 2327	
12/05	-\$120.00	\$3,500,282.08	Check	Check 2311	
12/05	-\$19.20	\$3,500,262.88	Check	Check 2336	
12/05	-\$11.04	\$3,500,251.84	Check	Check 2344	
12/06	-\$183,976.48	\$3,316,275.36	Check	Check 2268	
12/06	-\$53,554.14	\$3,262,721.22	Check	Check 2272	
12/06	-\$333.71	\$3,262,387.51	Check	Check 2297	
12/06	-\$40.68	\$3,262,346.83	Check	Check 2294	
12/09	-\$35.00	\$3,262,311.83	Debit	Stop payment charge STOP FEE	
12/09	-\$35.00	\$3,262,276.83	Debit	Stop payment charge STOP FEE	
12/09	-\$43,431.69	\$3,218,845.14	Check	Check 2254	
12/09	-\$6,754.06	\$3,212,091.08	Check	Check 2312	
12/09	-\$3,969.21	\$3,208,121.87	Check	Check 2315	
12/09	-\$624.73	\$3,207,497.14	Check	Check 2363	
12/09	-\$309.39	\$3,207,187.75	Check	Check 2362	
12/09	-\$121.00	\$3,207,066.75	Check	Check 2337	
12/09	-\$45.00	\$3,207,021.75	Check	Check 2382	

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ACCOUNT DETAIL CONTINUED FOR PERIOD NOVEMBER 27, 2013 - DECEMBER 24, 2013

<i>Date</i>	<i>Amount</i>	<i>Resulting Balance</i>	<i>Transaction Type</i>	<i>Description</i>	<i>Debit Card No.</i>
12/10	-\$233,055.07	\$2,973,966.68	Check	Check 226	
12/10	-\$9,912.76	\$2,964,053.92	Check	Check 2329	
12/10	-\$1,277.58	\$2,962,776.34	Check	Check 2339	
12/10	-\$226.00	\$2,962,550.34	Check	Check 2420	
12/11	-\$18,569.06	\$2,943,981.28	Check	Check 2290	
12/11	-\$565.80	\$2,943,415.48	Check	Check 2341	
12/12	-\$46,813.54	\$2,896,601.94	Check	Check 2258	
12/12	-\$23,180.68	\$2,873,421.26	Check	Check 2288	
12/13	-\$39,904.34	\$2,833,516.92	Check	Check 2357	
12/13	-\$12,378.49	\$2,821,138.43	Check	Check 2417	
12/16	-\$13,759.65	\$2,807,378.78	Check	Check 2277	
12/16	-\$6,665.58	\$2,800,713.20	Check	Check 2278	
12/16	-\$607.26	\$2,800,105.94	Check	Check 2352	
12/16	-\$573.48	\$2,799,532.46	Check	Check 2317	
12/16	-\$381.42	\$2,799,151.04	Check	Check 2279	
12/16	-\$332.08	\$2,798,818.96	Check	Check 2280	
12/16	-\$188.73	\$2,798,630.23	Check	Check 2353	
12/16	-\$110.58	\$2,798,519.65	Check	Check 2354	
12/16	-\$92.18	\$2,798,427.47	Check	Check 2355	
12/17	-\$46,186.66	\$2,752,240.81	Check	Check 2421	
12/17	-\$193.80	\$2,752,047.01	Check	Check 2376	
12/19	-\$50,355.83	\$2,701,691.18	Check	Check 2427	
12/19	-\$23,611.66	\$2,678,079.52	Check	Check 2425	
12/20	-\$366.48	\$2,677,713.04	Check	Check 2360	
12/23	-\$1,470.01	\$2,676,243.03	Check	Check 2422	
12/23	-\$595.75	\$2,675,647.28	Check	Check 2335	
12/23	-\$506.52	\$2,675,140.76	Check	Check 2331	
12/23	-\$20.33	\$2,675,120.43	Check	Check 2428	

Checks * designates gap in check sequence

<i>Check No.</i>	<i>Date</i>	<i>Amount</i>	<i>Check No.</i>	<i>Date</i>	<i>Amount</i>	<i>Check No.</i>	<i>Date</i>	<i>Amount</i>
226	12/10	\$233,055.07	2271*	12/03	\$53,283.68	2315*	12/09	\$3,969.21
2253*	12/03	\$32,835.41	2272	12/06	\$53,554.14	2317*	12/16	\$573.48
2254	12/09	\$43,431.69	2277*	12/16	\$13,759.65	2326*	12/05	\$5,638.30
2255	12/04	\$292,939.45	2278	12/16	\$6,665.58	2327	12/05	\$4,657.53
2256	12/03	\$40,375.07	2279	12/16	\$381.42	2329*	12/10	\$9,912.76
2257	12/04	\$346,559.11	2280	12/16	\$332.08	2331*	12/23	\$506.52
2258	12/12	\$46,813.54	2286*	12/02	\$7,326.00	2335*	12/23	\$595.75
2259	12/03	\$17,125.63	2288*	12/12	\$23,180.68	2336	12/05	\$19.20
2260	12/03	\$17,152.79	2290*	12/11	\$18,569.06	2337	12/09	\$121.00
2261	12/03	\$86,963.85	2293*	12/02	\$10,950.00	2338	11/29	\$59.76
2263*	12/04	\$368,038.56	2294	12/06	\$40.68	2339	12/10	\$1,277.58
2264	12/04	\$229,910.84	2297*	12/06	\$333.71	2341*	12/11	\$565.80
2266*	12/03	\$918,877.90	2303*	12/04	\$524.00	2344*	12/05	\$11.04
2267	12/05	\$28,939.34	2310*	12/02	\$1,263.00	2352*	12/16	\$607.26
2268	12/06	\$183,976.48	2311	12/05	\$120.00	2353	12/16	\$188.73
2269	12/04	\$515,939.57	2312	12/09	\$6,754.06	2354	12/16	\$110.58



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ACCOUNT DETAIL CONTINUED FOR PERIOD NOVEMBER 27, 2013 - DECEMBER 24, 2013

<i>Check No.</i>	<i>Date</i>	<i>Amount</i>	<i>Check No.</i>	<i>Date</i>	<i>Amount</i>	<i>Check No.</i>	<i>Date</i>	<i>Amount</i>
2355	12/16	\$92.18	2376*	12/17	\$193.80	2418	11/27	\$32,797.10
2356	12/03	\$1,897.08	2378*	12/03	\$310.20	2419	12/04	\$1,470.01
2357	12/13	\$39,904.34	2381*	12/02	\$119.40	2420	12/10	\$226.00
2360*	12/20	\$366.48	2382	12/09	\$45.00	2421	12/17	\$46,186.66
2361	12/03	\$42.00	2391*	12/03	\$99.00	2422	12/23	\$1,470.01
2362	12/09	\$309.39	2397*	12/02	\$9,021.60	2425*	12/19	\$23,611.66
2363	12/09	\$624.73	2408*	11/29	\$24,000.00	2427*	12/19	\$50,355.83
2370*	11/29	\$2,711.43	2417*	12/13	\$12,378.49	2428	12/23	\$20.33



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ACCOUNT SUMMARY FOR PERIOD OCTOBER 25, 2013 -NOVEMBER 26, 2013

Commercial Checking ----- 16152

Previous Balance 10/24/13	\$1,744.51	Number of Days in Cycle	33
4 Deposits/Credits	\$9,086,736.15	Minimum Balance This Cycle	\$548.50
74 Checks/Debits	-\$2,523,095.65	Average Collected Balance	\$4,997,294.50
Service Charges	\$0.00		
Ending Balance 11/26/13	\$6,565,385.01		

ACCOUNT DETAIL FOR PERIOD OCTOBER 25, 2013- NOVEMBER 26, 2013

Commercial Checking ----- 16152

Date	Amount	Resulting Balance	Transaction Type	Description	Debit Card No.
10/28	\$274.00	\$2,018.51	Credit	Online banking xfer deposit FR 7050446411	
10/31	-\$1,470.01	\$548.50	Check	Check 2245	
11/05	\$86,010.15	\$86,558.65	Credit	Online banking xfer deposit FR 7050446411	
11/05	\$452.00	\$87,010.65	Credit	Online banking xfer deposit FR 7050446411	
11/06	\$9,000,000.00	\$9,087,010.65	Credit	Wire transfer deposit U S MORTGAGE COR P 110613 131106141655F100	
11/06	-\$15.00	\$9,086,995.65	Debit	Wire transfer fee U S MORTGAGE COR P 110613	
11/06	-\$274.00	\$9,086,721.65	Check	Check 2246	
11/08	-\$452.00	\$9,086,269.65	Check	Check 2247	
11/13	-\$55,634.22	\$9,030,635.43	Check	Check 2249	
11/13	-\$15,047.40	\$9,015,588.03	Check	Check 2252	
11/13	-\$10,840.34	\$9,004,747.69	Check	Check 2251	

Thank you for banking with us.

PAGE 1 OF 6

FOLLOW THESE EASY STEPS TO BALANCE YOUR ACCOUNT

► Just answer the following questions to "balance your checkbook."

1.	What is the amount shown on this statement for ENDING BALANCE? <i>Enter that amount on the line to your right.</i>	\$ _____
2.	Have you made any deposits that have not been credited on this statement? <i>Total up these deposits and enter the amount on the line to your right.</i>	+\$ _____
3.	ADD TOGETHER Lines 1 and 2	=\$ _____
4.	Are there any outstanding checks, payments, transfers or other withdrawals that are not reflected on this statement? <i>Use the table below to add them up and enter the total on the line to your right.</i>	-\$ _____
5.	SUBTRACT Line 4 from Line 3 <i>This should reflect your checkbook balance.</i>	=\$ _____

Outstanding Items	
Check #	Amount

Outstanding Items	
Check #	Amount
Total Enter in Line 4	

Please examine your statement promptly and report any inaccuracy as soon as possible

In Case of Error or Questions About Your Electronic Transfers Telephone us at 1(800)655-2265 or Write us at Capital One, N.A., 3939 W. John Carpenter Frwy., Irving, TX 75063, Attn: Customer Service Center as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

(1) Tell us your name and account number (If any).

(2) Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information.

(3) Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation.

*Investment advisory services are offered through Capital One Financial Advisors LLC, a registered investment advisory firm. Securities are offered through Capital One Investment Services LLC, member FINRA/SIPC. Annuities and other types of insurance are offered through Capital One Agency LLC. All are non-banking affiliates of Capital One, N.A. This data is provided for informational purposes only and may not reflect actual balances. Please contact your representative directly or call 1-800-248-3919 for more information.



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US MTG CREDITORS LIQUIDATION TRST
EDWARD BOND LIQUIDATING TRUSTEE

ACCOUNT DETAIL CONTINUED FOR PERIOD OCTOBER 25, 2013 - NOVEMBER 26, 2013

<i>Date</i>	<i>Amount</i>	<i>Resulting Balance</i>	<i>Transaction Type</i>	<i>Description</i>	<i>Debit Card No.</i>
11/13	-\$1,586.00	\$9,003,161.69	Check	Check 2250	
11/14	-\$4,496.39	\$8,998,665.30	Check	Check 2367	
11/14	-\$1,059.00	\$8,997,606.30	Check	Check 2394	
11/14	-\$108.12	\$8,997,498.18	Check	Check 2308	
11/15	-\$1,180,084.64	\$7,817,413.54	Check	Check 2273	
11/15	-\$2,576.18	\$7,814,837.36	Check	Check 2301	
11/15	-\$1,600.73	\$7,813,236.63	Check	Check 2398	
11/15	-\$637.20	\$7,812,599.43	Check	Check 2318	
11/15	-\$333.54	\$7,812,265.89	Check	Check 2320	
11/15	-\$224.40	\$7,812,041.49	Check	Check 2319	
11/15	-\$138.52	\$7,811,902.97	Check	Check 2332	
11/18	-\$911,196.04	\$6,900,706.93	Check	Check 2270	
11/18	-\$32,349.84	\$6,868,357.09	Check	Check 2343	
11/18	-\$10,950.00	\$6,857,407.09	Check	Check 2295	
11/18	-\$8,652.00	\$6,848,755.09	Check	Check 2289	
11/18	-\$5,090.06	\$6,843,665.03	Check	Check 2313	
11/18	-\$3,360.00	\$6,840,305.03	Check	Check 2389	
11/18	-\$3,039.06	\$6,837,265.97	Check	Check 2307	
11/18	-\$2,936.24	\$6,834,329.73	Check	Check 2322	
11/18	-\$1,521.60	\$6,832,808.13	Check	Check 2324	
11/18	-\$1,513.32	\$6,831,294.81	Check	Check 2396	
11/18	-\$1,200.00	\$6,830,094.81	Check	Check 2377	
11/18	-\$1,032.19	\$6,829,062.62	Check	Check 2373	
11/18	-\$472.63	\$6,828,589.99	Check	Check 2379	
11/18	-\$447.55	\$6,828,142.44	Check	Check 2380	
11/18	-\$162.92	\$6,827,979.52	Check	Check 2349	
11/18	-\$90.00	\$6,827,889.52	Check	Check 2348	
11/18	-\$79.20	\$6,827,810.32	Check	Check 2375	
11/19	-\$19,808.95	\$6,808,001.37	Check	Check 2284	
11/19	-\$19,374.44	\$6,788,626.93	Check	Check 2392	
11/19	-\$10,950.00	\$6,777,676.93	Check	Check 2292	
11/19	-\$10,950.00	\$6,766,726.93	Check	Check 2300	

PAGE 3 OF 6

ACCOUNT DETAIL CONTINUED FOR PERIOD OCTOBER 25, 2013 - NOVEMBER 26, 2013

<i>Date</i>	<i>Amount</i>	<i>Resulting Balance</i>	<i>Transaction Type</i>	<i>Description</i>	<i>Debit Card No.</i>
11/19	-\$6,920.16	\$6,759,806.77	Check	Check 2302	
11/19	-\$2,925.00	\$6,756,881.77	Check	Check 2285	
11/19	-\$1,173.64	\$6,755,708.13	Check	Check 2323	
11/19	-\$553.72	\$6,755,154.41	Check	Check 2309	
11/19	-\$146.69	\$6,755,007.72	Check	Check 2359	
11/20	-\$116,535.31	\$6,638,472.41	Check	Check 2333	
11/20	-\$2,037.62	\$6,636,434.79	Check	Check 2358	
11/20	-\$451.50	\$6,635,983.29	Check	Check 2369	
11/20	-\$192.21	\$6,635,791.08	Check	Check 2388	
11/21	-\$10,000.00	\$6,625,791.08	Check	Check 2283	
11/21	-\$8,505.60	\$6,617,285.48	Check	Check 2395	
11/21	-\$2,412.00	\$6,614,873.48	Check	Check 2291	
11/21	-\$1,040.49	\$6,613,832.99	Check	Check 2409	
11/21	-\$659.76	\$6,613,173.23	Check	Check 2372	
11/21	-\$654.64	\$6,612,518.59	Check	Check 2414	
11/21	-\$369.94	\$6,612,148.65	Check	Check 2299	
11/21	-\$245.25	\$6,611,903.40	Check	Check 2298	
11/22	-\$35.00	\$6,611,868.40	Debit	Stop payment charge STOP FEE	
11/22	-\$35.00	\$6,611,833.40	Debit	Stop payment charge STOP FEE	
11/22	-\$4,982.77	\$6,606,850.63	Check	Check 2325	
11/22	-\$3,076.92	\$6,603,773.71	Check	Check 2296	
11/22	-\$1,562.52	\$6,602,211.19	Check	Check 2384	
11/22	-\$1,000.00	\$6,601,211.19	Check	Check 2287	
11/22	-\$16.63	\$6,601,194.56	Check	Check 2351	
11/25	-\$28,106.72	\$6,573,087.84	Check	Check 2330	
11/25	-\$2,445.95	\$6,570,641.89	Check	Check 2413	
11/25	-\$824.14	\$6,569,817.75	Check	Check 2387	
11/25	-\$435.93	\$6,569,381.82	Check	Check 2346	
11/25	-\$305.18	\$6,569,076.64	Check	Check 2407	
11/25	-\$41.62	\$6,569,035.02	Check	Check 2374	
11/26	-\$1,662.48	\$6,567,372.54	Check	Check 2347	
11/26	-\$1,378.58	\$6,565,993.96	Check	Check 2321	
11/26	-\$309.00	\$6,565,684.96	Check	Check 2371	
11/26	-\$263.73	\$6,565,421.23	Check	Check 2364	
11/26	-\$36.22	\$6,565,385.01	Check	Check 2345	

Checks * designates gap in check sequence

<i>Check No.</i>	<i>Date</i>	<i>Amount</i>	<i>Check No.</i>	<i>Date</i>	<i>Amount</i>	<i>Check No.</i>	<i>Date</i>	<i>Amount</i>
2245	10/31	\$1,470.01	2283*	11/21	\$10,000.00	2298*	11/21	\$245.25
2246	11/06	\$274.00	2284	11/19	\$19,808.95	2299	11/21	\$369.94
2247	11/08	\$452.00	2285	11/19	\$2,925.00	2300	11/19	\$10,950.00
2249*	11/13	\$55,634.22	2287*	11/22	\$1,000.00	2301	11/15	\$2,576.18
2250	11/13	\$1,586.00	2289*	11/18	\$8,652.00	2302	11/19	\$6,920.16
2251	11/13	\$10,840.34	2291*	11/21	\$2,412.00	2307*	11/18	\$3,039.06
2252	11/13	\$15,047.40	2292	11/19	\$10,950.00	2308	11/14	\$108.12
2270*	11/18	\$911,196.04	2295*	11/18	\$10,950.00	2309	11/19	\$553.72
2273*	11/15	\$1,180,084.64	2296	11/22	\$3,076.92	2313*	11/18	\$5,090.06



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US MTG CREDITORS LIQUIDATION TRST
EDWARD BOND LIQUIDATING TRUSTEE

ACCOUNT DETAIL CONTINUED FOR PERIOD OCTOBER 25, 2013 - NOVEMBER 26, 2013

Check No.	Date	Amount	Check No.	Date	Amount	Check No.	Date	Amount
2318*	11/15	\$637.20	2348	11/18	\$90.00	2380	11/18	\$447.55
2319	11/15	\$224.40	2349	11/18	\$162.92	2384*	11/22	\$1,562.52
2320	11/15	\$333.54	2351*	11/22	\$16.63	2387*	11/25	\$824.14
2321	11/26	\$1,378.58	2358*	11/20	\$2,037.62	2388	11/20	\$192.21
2322	11/18	\$2,936.24	2359	11/19	\$146.69	2389	11/18	\$3,360.00
2323	11/19	\$1,173.64	2364*	11/26	\$263.73	2392*	11/19	\$19,374.44
2324	11/18	\$1,521.60	2367*	11/14	\$4,496.39	2394*	11/14	\$1,059.00
2325	11/22	\$4,982.77	2369*	11/20	\$451.50	2395	11/21	\$8,505.60
2330*	11/25	\$28,106.72	2371*	11/26	\$309.00	2396	11/18	\$1,513.32
2332*	11/15	\$138.52	2372	11/21	\$659.76	2398*	11/15	\$1,600.73
2333	11/20	\$116,535.31	2373	11/18	\$1,032.19	2407*	11/25	\$305.18
2343*	11/18	\$32,349.84	2374	11/25	\$41.62	2409*	11/21	\$1,040.49
2345*	11/26	\$36.22	2375	11/18	\$79.20	2413*	11/25	\$2,445.95
2346	11/25	\$435.93	2377*	11/18	\$1,200.00	2414	11/21	\$654.64
2347	11/26	\$1,662.48	2379*	11/18	\$472.63			



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ACCOUNT SUMMARY FOR PERIOD SEPTEMBER 26, 2013 -OCTOBER 24, 2013

Commercial Checking 6152

Previous Balance 09/25/13	-\$1,195.51	Number of Days in Cycle	29
3 Deposits/Credits	\$3,265.02	Minimum Balance This Cycle	-\$1,195.51
1 Checks/Debits	-\$325.00	Average Collected Balance	\$217.42
Service Charges	\$0.00		
Ending Balance 10/24/13	\$1,744.51		

ACCOUNT DETAIL FOR PERIOD SEPTEMBER 26, 2013- OCTOBER 24, 2013

Commercial Checking 6152

Date	Amount	Resulting Balance	Transaction Type	Description	Debit Card No.
10/01	\$1,470.01	\$274.50	Credit	Online banking xfer deposit	FR 7050446411
10/09	\$325.00	\$599.50	Credit	Online banking xfer deposit	FR 7050446411
10/22	-\$325.00	\$274.50	Check	Check 2244	
10/24	\$1,470.01	\$1,744.51	Credit	Online banking xfer deposit	FR 7050446411

Checks * designates gap in check sequence

Check No.	Date	Amount	Check No.	Date	Amount	Check No.	Date	Amount
2244	10/22	\$325.00						

Thank you for banking with us.

PAGE 1 OF 2

= \$ _____

Outstanding Items	
Check #	Amount
Total Enter in Line 4	

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: US Mortgage Creditors Liquidation Trust Bank: Capital One
Bankruptcy Number: 09-14301 Account Number: 1146411
Date of Confirmation: _____ Account Type Money Market
Reporting Period (month/year): Quarter Ending 12/31/13

Beginning Cash Balance: 1,011,886.59

All receipts received by the debtor:

Cash Sales:

Collection of Accounts Receivable:

Proceeds from Litigation (settlement or otherwise):

Sale of Debtor's Assets:

Capital Infusion pursuant to the Plan

Interest Income 1,191.31

Transfer of Funds 13,155.32

Total of cash received: 14,346.63

Total of cash available: 1,026,233.22

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:

Disbursements made pursuant to the administrative claims of bankruptcy professionals:

All other disbursements made in the ordinary course:

Transfers: 88,531.16

Total Disbursements 88,531.16


Ending Cash Balance 937,702.06

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Date:

1/20/14

Name/Title:


Edward P. Bond
Trustee

Debtor: US Mortgage Creditors Liquidation Trust
Case Number: 09-14301(RG)

3:49 PM

01/02/14

US MORTGAGE CREDITORS LIQUIDATION TRUST
Reconciliation Detail
Cap One Trust l11, Period Ending 12/24/2013

<u>Type</u>	<u>Date</u>	<u>Num</u>	<u>Name</u>	<u>Clr</u>	<u>Amount</u>	<u>Balance</u>
Beginning Balance						937,343.55
Cleared Transactions						
Deposits and Credits - 1 item						
Deposit	12/24/2013			X	358.51	358.51
Total Deposits and Credits					358.51	358.51
Total Cleared Transactions					358.51	358.51
Cleared Balance					358.51	937,702.06
Register Balance as of 12/24/2013					358.51	937,702.06
Ending Balance					358.51	937,702.06



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ACCOUNT SUMMARY FOR PERIOD NOVEMBER 27, 2013 - DECEMBER 24, 2013

Personal Money Market 0000 000416411

Previous Balance 11/26/13	\$924,188.23	Number of Days in Cycle	28
1 Deposits/Credits	\$13,155.32	Minimum Balance This Cycle	\$924,188.23
Interest Paid	\$358.51	Average Collected Balance	\$934,524.55
0 Checks/Debits	\$0.00	Interest Earned During this Cycle	\$358.51
Service Charges	\$0.00	Interest Paid Year-To-Date	\$5,515.24
Ending Balance 12/24/13	\$937,702.06	Annual Percentage Yield Earned	0.50%

ACCOUNT DETAIL FOR PERIOD NOVEMBER 27, 2013 - DECEMBER 24, 2013

Personal Money Market 0000 000416411

Date	Amount	Resulting Balance	Transaction Type	Description	Debit Card No.
12/03	\$13,155.32	\$937,343.55	Credit	Online banking xfer deposit	FR 7050446152
12/24	\$358.51	\$937,702.06	Credit	Interest paid	

Thank you for banking with us.

PAGE 1 OF 2

1. What is the amount shown on this statement for ENDING BALANCE?
Enter that amount on the line to your right. \$ _____
2. Have you made any deposits that have not been credited on this statement?
Total up these deposits and enter the amount on the line to your right. +\$ _____
3. ADD TOGETHER Lines 1 and 2
=\$ _____
4. Are there any outstanding checks, payments, transfers or other withdrawals that are not reflected on this statement?
Use the table below to add them up and enter the total on the line to your right. -\$ _____
5. SUBTRACT Line 4 from Line 3
This should reflect your checkbook balance. = \$ _____

[illegible]

Outstanding Items	
Check #	Amount
Total Enter in Line 4	

PSI: 0 / SHC: 0 / LOB :R



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ACCOUNT SUMMARY FOR PERIOD OCTOBER 25, 2013 -NOVEMBER 26, 2013

Personal Money Market 16411

Previous Balance 10/24/13	\$1,010,493.65	Number of Days in Cycle	33
0 Deposits/Credits	\$0.00	Minimum Balance This Cycle	\$923,757.50
Interest Paid	\$430.73	Average Collected Balance	\$952,603.12
3 Checks/Debits	-\$86,736.15	Interest Earned During this Cycle	\$430.73
Service Charges	\$0.00	Interest Paid Year-To-Date	\$5,156.73
Ending Balance 11/26/13	\$924,188.23	Annual Percentage Yield Earned	0.50%

ACCOUNT DETAIL FOR PERIOD OCTOBER 25, 2013- NOVEMBER 26, 2013

Personal Money Market 16411

Date	Amount	Resulting Balance	Transaction Type	Description	Debit Card No.
10/28	-\$274.00	\$1,010,219.65	Debit	Online banking xfer withdrawal 7050446152	TO
11/05	-\$452.00	\$1,009,767.65	Debit	Online banking xfer withdrawal 7050446152	TO
11/05	-\$86,010.15	\$923,757.50	Debit	Online banking xfer withdrawal 7050446152	TO
11/26	\$430.73	\$924,188.23	Credit	Interest paid	

Thank you for banking with us.

PAGE 1 OF 2

1. What is the amount shown on this statement for ENDING BALANCE?
Enter that amount on the line to your right. \$ _____
2. Have you made any deposits that have not been credited on this statement?
Total up these deposits and enter the amount on the line to your right. + \$ _____
3. ADD TOGETHER Lines 1 and 2 = \$ _____
4. Are there any outstanding checks, payments, transfers or other withdrawals that are not reflected on this statement?
Use the table below to add them up and enter the total on the line to your right. - \$ _____
5. SUBTRACT Line 4 from Line 3
This should reflect your checkbook balance. = \$ _____

[illegible]

Outstanding Items	
Check #	Amount
Total Enter in Line 4	

PSI: 0 / SHC: 0 / LOB :R



MEMBER
FDIC


EQUAL HOUSING
LENDER

Outstanding Items	
Check #	Amount
Total Enter in Line 4	

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: US Mortgage Creditors Liquidation Trust Bank: Team Capital
Bankruptcy Number: 09-14301 Account Number: 12629
Date of Confirmation: _____ Account Type: Money Market
Reporting Period (month/year): Quarter Ending 12/31/13
Beginning Cash Balance: 4,002,991.00

All receipts received by the debtor:

Cash Sales:

Collection of Accounts Receivable:

Proceeds from Litigation (settlement or otherwise):

Sale of Debtor's Assets:

Capital Infusion pursuant to the Plan

Interest Income 1,296.98

Transfer of Funds

Total of cash received: 1,296.98

Total of cash available: 4,004,287.98

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:

Disbursements made pursuant to the administrative claims of bankruptcy professionals:

All other disbursements made in the ordinary course:

Transfers:

Total Disbursements 0.00

Ending Cash Balance 4,004,287.98

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Date: 1/20/14

Name/Title: Edward P. Bond
Trustee

Debtor: US Mortgage Creditors Liquidation Trust
Case Number: 09-14301(RG)

5:04 PM

01/10/14

US MORTGAGE CREDITORS LIQUIDATION TRUST**Reconciliation Detail****Team Capital CDARS 2629, Period Ending 12/31/2013**

Type	Date	Num	Name	Clr	Amount	Balance
Beginning Balance						4,004,287.98
Cleared Balance						4,004,287.98
Register Balance as of 12/31/2013						4,004,287.98
Ending Balance						4,004,287.98

Team Capital Bank
3001 Emrick Blvd, Suite 320
Bethlehem, PA 18020

Date 12/31/13
Page 1 of 3

U S MORTGAGE CREDITORS LIQUIDATION TRUST
C/O BEDERSON GROUP
347 MT PLEasant AVE
WEST ORANGE, NJ 07052

Subject: CDARS® Customer Statement

Legal Account Title: U S MORTGAGE CREDITORS LIQUIDATION TRUST

Below is a summary of your certificate(s) of deposit, which we are holding for you as your custodian. These certificate(s) of deposit have been issued through CDARS by one or more FDIC-insured depository institutions. Should you have any questions, please contact us at 610-297-4022 or send an email to dsmoker@teamcapitalbank.com.

Summary of Accounts Reflecting Placements Through CDARS

Account ID	Effective Date	Maturity Date	Interest Rate	Opening Balance	Ending Balance
1000000629	10/31/13	01/30/14	0.17986%	\$4,004,287.98	\$4,004,287.98
TOTAL				\$4,004,287.98	\$4,004,287.98

Date 12/31/13
Page 2 of 3

ACCOUNT OVERVIEW

Account ID: 12629
Product Name: 13-WEEK PERSONAL CD
Interest Rate: 0.17986%
Account Balance: \$4,004,287.98

Effective Date: 10/31/13
Maturity Date: 01/30/14
YTD Interest Paid: \$0.00
Interest Accrued: \$1,223.51
Int Earned Since Last Stmt: \$611.85

The Annual Percentage Yield Earned is 0.18%.

CD Issued by Bank of China

YTD Interest Paid:	\$0.00	11/30/13	OPENING BALANCE	\$248,500.00
Interest Accrued:	\$75.93	12/31/13	ENDING BALANCE	\$248,500.00
Int Earned Since Last Stmt:	\$37.97			

CD Issued by Champlain National Bank

YTD Interest Paid:	\$0.00	11/30/13	OPENING BALANCE	\$248,500.00
Interest Accrued:	\$75.93	12/31/13	ENDING BALANCE	\$248,500.00
Int Earned Since Last Stmt:	\$37.97			

CD Issued by CoBiz Bank

YTD Interest Paid:	\$0.00	11/30/13	OPENING BALANCE	\$96,690.02
Interest Accrued:	\$29.54	12/31/13	ENDING BALANCE	\$96,690.02
Int Earned Since Last Stmt:	\$14.77			

CD Issued by Eclipse Bank, Inc.

YTD Interest Paid:	\$0.00	11/30/13	OPENING BALANCE	\$248,500.00
Interest Accrued:	\$75.93	12/31/13	ENDING BALANCE	\$248,500.00
Int Earned Since Last Stmt:	\$37.97			

CD Issued by EverBank

YTD Interest Paid:	\$0.00	11/30/13	OPENING BALANCE	\$248,500.00
Interest Accrued:	\$75.93	12/31/13	ENDING BALANCE	\$248,500.00
Int Earned Since Last Stmt:	\$37.97			

CD Issued by Farm Bureau Bank FSB

YTD Interest Paid:	\$0.00	11/30/13	OPENING BALANCE	\$248,500.00
Interest Accrued:	\$75.93	12/31/13	ENDING BALANCE	\$248,500.00
Int Earned Since Last Stmt:	\$37.97			

CD Issued by Five Star Bank

YTD Interest Paid:	\$0.00	11/30/13	OPENING BALANCE	\$54,125.80
Interest Accrued:	\$16.53	12/31/13	ENDING BALANCE	\$54,125.80
Int Earned Since Last Stmt:	\$8.27			

CD Issued by Flagstar Bank, FSB

YTD Interest Paid:	\$0.00	11/30/13	OPENING BALANCE	\$248,500.00
Interest Accrued:	\$75.93	12/31/13	ENDING BALANCE	\$248,500.00
Int Earned Since Last Stmt:	\$37.97			

CD Issued by Genesee Regional Bank

YTD Interest Paid:	\$0.00	11/30/13	OPENING BALANCE	\$248,500.00
Interest Accrued:	\$75.93	12/31/13	ENDING BALANCE	\$248,500.00
Int Earned Since Last Stmt:	\$37.97			

Date 12/31/13
Page 3 of 3

CD Issued by NewBridge Bank

YTD Interest Paid:	\$0.00	11/30/13	OPENING BALANCE	\$248,500.00
Interest Accrued:	\$75.93	12/31/13	ENDING BALANCE	\$248,500.00
Int Earned Since Last Stmt:	\$37.97			

CD Issued by S&T Bank

YTD Interest Paid:	\$0.00	11/30/13	OPENING BALANCE	\$248,500.00
Interest Accrued:	\$75.93	12/31/13	ENDING BALANCE	\$248,500.00
Int Earned Since Last Stmt:	\$37.97			

CD Issued by Signature Bank

YTD Interest Paid:	\$0.00	11/30/13	OPENING BALANCE	\$248,500.00
Interest Accrued:	\$75.93	12/31/13	ENDING BALANCE	\$248,500.00
Int Earned Since Last Stmt:	\$37.97			

CD Issued by St. Louis Bank

YTD Interest Paid:	\$0.00	11/30/13	OPENING BALANCE	\$169,316.30
Interest Accrued:	\$51.73	12/31/13	ENDING BALANCE	\$169,316.30
Int Earned Since Last Stmt:	\$25.87			

CD Issued by The F&M Bank & Trust Company

YTD Interest Paid:	\$0.00	11/30/13	OPENING BALANCE	\$187,155.86
Interest Accrued:	\$57.19	12/31/13	ENDING BALANCE	\$187,155.86
Int Earned Since Last Stmt:	\$28.60			

CD Issued by The La Porte Savings Bank

YTD Interest Paid:	\$0.00	11/30/13	OPENING BALANCE	\$18,000.00
Interest Accrued:	\$5.50	12/31/13	ENDING BALANCE	\$18,000.00
Int Earned Since Last Stmt:	\$2.76			

CD Issued by The Park National Bank

YTD Interest Paid:	\$0.00	11/30/13	OPENING BALANCE	\$248,500.00
Interest Accrued:	\$75.93	12/31/13	ENDING BALANCE	\$248,500.00
Int Earned Since Last Stmt:	\$37.97			

CD Issued by The Washington Trust Company of Westerly

YTD Interest Paid:	\$0.00	11/30/13	OPENING BALANCE	\$248,500.00
Interest Accrued:	\$75.93	12/31/13	ENDING BALANCE	\$248,500.00
Int Earned Since Last Stmt:	\$37.97			

CD Issued by Western National Bank

YTD Interest Paid:	\$0.00	11/30/13	OPENING BALANCE	\$248,500.00
Interest Accrued:	\$75.93	12/31/13	ENDING BALANCE	\$248,500.00
Int Earned Since Last Stmt:	\$37.97			

CD Issued by WesBanco Bank, Inc.

YTD Interest Paid:	\$0.00	11/30/13	OPENING BALANCE	\$248,500.00
Interest Accrued:	\$75.93	12/31/13	ENDING BALANCE	\$248,500.00
Int Earned Since Last Stmt:	\$37.97			

Thank you for your business.

Team Capital Bank
3001 Emrick Blvd, Suite 320
Bethlehem, PA 18020

Date 11/29/13
Page 1 of 3

U S MORTGAGE CREDITORS LIQUIDATION TRUST
C/O BEDERSON GROUP
347 MT PLEasant AVE
WEST ORANGE, NJ 07052

Subject: CDARS® Customer Statement

Legal Account Title: U S MORTGAGE CREDITORS LIQUIDATION TRUST

Below is a summary of your certificate(s) of deposit, which we are holding for you as your custodian. These certificate(s) of deposit have been issued through CDARS by one or more FDIC-insured depository institutions. Should you have any questions, please contact us at 610-297-4022 or send an email to dsmoker@teamcapitalbank.com.

Summary of Accounts Reflecting Placements Through CDARS

Account ID	Effective Date	Maturity Date	Interest Rate	Opening Balance	Ending Balance
2629	10/31/13	01/30/14	0.17986%	\$4,004,287.98	\$4,004,287.98
TOTAL				\$4,004,287.98	\$4,004,287.98

Date 11/29/13
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ACCOUNT OVERVIEW

Account ID: 629
Product Name: 13-WEEK PERSONAL CD
Interest Rate: 0.17986%
Account Balance: \$4,004,287.98

Effective Date: 10/31/13
Maturity Date: 01/30/14
YTD Interest Paid: \$0.00
Interest Accrued: \$611.66
Int Earned Since Last Stmt: \$592.02

The Annual Percentage Yield Earned is 0.18%.

CD Issued by Bank of China

YTD Interest Paid:	\$0.00	11/01/13	OPENING BALANCE	\$248,500.00
Interest Accrued:	\$37.96	11/29/13	ENDING BALANCE	\$248,500.00
Int Earned Since Last Stmt:	\$36.74			

CD Issued by Champlain National Bank

YTD Interest Paid:	\$0.00	11/01/13	OPENING BALANCE	\$248,500.00
Interest Accrued:	\$37.96	11/29/13	ENDING BALANCE	\$248,500.00
Int Earned Since Last Stmt:	\$36.74			

CD Issued by CoBiz Bank

YTD Interest Paid:	\$0.00	11/01/13	OPENING BALANCE	\$96,690.02
Interest Accrued:	\$14.77	11/29/13	ENDING BALANCE	\$96,690.02
Int Earned Since Last Stmt:	\$14.30			

CD Issued by Eclipse Bank, Inc.

YTD Interest Paid:	\$0.00	11/01/13	OPENING BALANCE	\$248,500.00
Interest Accrued:	\$37.96	11/29/13	ENDING BALANCE	\$248,500.00
Int Earned Since Last Stmt:	\$36.74			

CD Issued by EverBank

YTD Interest Paid:	\$0.00	11/01/13	OPENING BALANCE	\$248,500.00
Interest Accrued:	\$37.96	11/29/13	ENDING BALANCE	\$248,500.00
Int Earned Since Last Stmt:	\$36.74			

CD Issued by Farm Bureau Bank FSB

YTD Interest Paid:	\$0.00	11/01/13	OPENING BALANCE	\$248,500.00
Interest Accrued:	\$37.96	11/29/13	ENDING BALANCE	\$248,500.00
Int Earned Since Last Stmt:	\$36.74			

CD Issued by Five Star Bank

YTD Interest Paid:	\$0.00	11/01/13	OPENING BALANCE	\$54,125.80
Interest Accrued:	\$8.26	11/29/13	ENDING BALANCE	\$54,125.80
Int Earned Since Last Stmt:	\$8.00			

CD Issued by Flagstar Bank, FSB

YTD Interest Paid:	\$0.00	11/01/13	OPENING BALANCE	\$248,500.00
Interest Accrued:	\$37.96	11/29/13	ENDING BALANCE	\$248,500.00
Int Earned Since Last Stmt:	\$36.74			

CD Issued by Genesee Regional Bank

YTD Interest Paid:	\$0.00	11/01/13	OPENING BALANCE	\$248,500.00
Interest Accrued:	\$37.96	11/29/13	ENDING BALANCE	\$248,500.00
Int Earned Since Last Stmt:	\$36.74			

Date 11/29/13
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CD Issued by NewBridge Bank

YTD Interest Paid:	\$0.00	11/01/13	OPENING BALANCE	\$248,500.00
Interest Accrued:	\$37.96	11/29/13	ENDING BALANCE	\$248,500.00
Int Earned Since Last Stmt:	\$36.74			

CD Issued by S&T Bank

YTD Interest Paid:	\$0.00	11/01/13	OPENING BALANCE	\$248,500.00
Interest Accrued:	\$37.96	11/29/13	ENDING BALANCE	\$248,500.00
Int Earned Since Last Stmt:	\$36.74			

CD Issued by Signature Bank

YTD Interest Paid:	\$0.00	11/01/13	OPENING BALANCE	\$248,500.00
Interest Accrued:	\$37.96	11/29/13	ENDING BALANCE	\$248,500.00
Int Earned Since Last Stmt:	\$36.74			

CD Issued by St. Louis Bank

YTD Interest Paid:	\$0.00	11/01/13	OPENING BALANCE	\$169,316.30
Interest Accrued:	\$25.86	11/29/13	ENDING BALANCE	\$169,316.30
Int Earned Since Last Stmt:	\$25.03			

CD Issued by The F&M Bank & Trust Company

YTD Interest Paid:	\$0.00	11/01/13	OPENING BALANCE	\$187,155.86
Interest Accrued:	\$28.59	11/29/13	ENDING BALANCE	\$187,155.86
Int Earned Since Last Stmt:	\$27.67			

CD Issued by The La Porte Savings Bank

YTD Interest Paid:	\$0.00	11/01/13	OPENING BALANCE	\$18,000.00
Interest Accrued:	\$2.74	11/29/13	ENDING BALANCE	\$18,000.00
Int Earned Since Last Stmt:	\$2.66			

CD Issued by The Park National Bank

YTD Interest Paid:	\$0.00	11/01/13	OPENING BALANCE	\$248,500.00
Interest Accrued:	\$37.96	11/29/13	ENDING BALANCE	\$248,500.00
Int Earned Since Last Stmt:	\$36.74			

CD Issued by The Washington Trust Company of Westerly

YTD Interest Paid:	\$0.00	11/01/13	OPENING BALANCE	\$248,500.00
Interest Accrued:	\$37.96	11/29/13	ENDING BALANCE	\$248,500.00
Int Earned Since Last Stmt:	\$36.74			

CD Issued by Western National Bank

YTD Interest Paid:	\$0.00	11/01/13	OPENING BALANCE	\$248,500.00
Interest Accrued:	\$37.96	11/29/13	ENDING BALANCE	\$248,500.00
Int Earned Since Last Stmt:	\$36.74			

CD Issued by WesBanco Bank, Inc.

YTD Interest Paid:	\$0.00	11/01/13	OPENING BALANCE	\$248,500.00
Interest Accrued:	\$37.96	11/29/13	ENDING BALANCE	\$248,500.00
Int Earned Since Last Stmt:	\$36.74			

Thank you for your business.

Team Capital Bank
3001 Emrick Blvd, Suite 320
Bethlehem, PA 18020

Date 10/31/13
Page 1 of 6

U S MORTGAGE CREDITORS LIQUIDATION TRUST
C/O BEDERSON GROUP
347 MT PLEasant AVE
WEST ORANGE, NJ 07052

Subject: CDARS® Customer Statement

Legal Account Title: U S MORTGAGE CREDITORS LIQUIDATION TRUST

Below is a summary of your certificate(s) of deposit, which we are holding for you as your custodian. These certificate(s) of deposit have been issued through CDARS by one or more FDIC-insured depository institutions. Should you have any questions, please contact us at 610-297-4022 or send an email to dsmoker@teamcapitalbank.com.

Summary of Accounts Reflecting Placements Through CDARS

Account ID	Effective Date	Maturity Date	Interest Rate	Opening Balance	Ending Balance
.2629	10/31/13	01/30/14	0.17986%	\$0.00	\$4,004,287.98
.734	08/01/13	10/31/13	0.12993%	\$4,002,991.00	\$0.00
TOTAL				\$4,002,991.00	\$4,004,287.98

Date 10/31/13
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ACCOUNT OVERVIEW

Account ID: 734
Product Name: 13-WEEK PERSONAL CD
Interest Rate: 0.12993%
Account Balance: \$0.00
The Annual Percentage Yield Earned is 0.13%.

Effective Date: 08/01/13
Maturity Date: 10/31/13
YTD Interest Paid: \$1,296.98
Int Earned Since Last Stmt: \$427.67

CD Issued by Bank of China

YTD Interest Paid:	\$80.19	10/01/13	OPENING BALANCE	\$247,500.00
Int Earned Since Last Stmt:	\$26.44	10/31/13	Interest Payment	80.19
		10/31/13	Maturity Payout - Funds To Be Reinvested	-247,580.19
		10/31/13	ENDING BALANCE	\$0.00

CD Issued by BANKWEST of Kansas

YTD Interest Paid:	\$80.19	10/01/13	OPENING BALANCE	\$247,500.00
Int Earned Since Last Stmt:	\$26.44	10/31/13	Interest Payment	80.19
		10/31/13	Maturity Payout - Funds To Be Reinvested	-247,580.19
		10/31/13	ENDING BALANCE	\$0.00

CD Issued by BB&T

YTD Interest Paid:	\$80.19	10/01/13	OPENING BALANCE	\$247,500.00
Int Earned Since Last Stmt:	\$26.44	10/31/13	Interest Payment	80.19
		10/31/13	Maturity Payout - Funds To Be Reinvested	-247,580.19
		10/31/13	ENDING BALANCE	\$0.00

CD Issued by BNC National Bank

YTD Interest Paid:	\$80.19	10/01/13	OPENING BALANCE	\$247,500.00
Int Earned Since Last Stmt:	\$26.44	10/31/13	Interest Payment	80.19
		10/31/13	Maturity Payout - Funds To Be Reinvested	-247,580.19
		10/31/13	ENDING BALANCE	\$0.00

CD Issued by Citizens Business Bank

YTD Interest Paid:	\$61.54	10/01/13	OPENING BALANCE	\$189,932.97
Int Earned Since Last Stmt:	\$20.30	10/31/13	Interest Payment	61.54
		10/31/13	Maturity Payout - Funds To Be Reinvested	-189,994.51
		10/31/13	ENDING BALANCE	\$0.00

CD Issued by EverBank

YTD Interest Paid:	\$80.19	10/01/13	OPENING BALANCE	\$247,500.00
Int Earned Since Last Stmt:	\$26.44	10/31/13	Interest Payment	80.19
		10/31/13	Maturity Payout - Funds To Be Reinvested	-247,580.19
		10/31/13	ENDING BALANCE	\$0.00

CD Issued by Fieldpoint Private Bank & Trust

YTD Interest Paid:	\$80.19	10/01/13	OPENING BALANCE	\$247,500.00
Int Earned Since Last Stmt:	\$26.44	10/31/13	Interest Payment	80.19
		10/31/13	Maturity Payout - Funds To Be Reinvested	-247,580.19
		10/31/13	ENDING BALANCE	\$0.00

CD Issued by Flagstar Bank, FSB

YTD Interest Paid:	\$36.94	10/01/13	OPENING BALANCE	\$114,006.81
Int Earned Since Last Stmt:	\$12.18	10/31/13	Interest Payment	36.94

Date 10/31/13
Page 3 of 6

10/31/13 Maturity Payout – Funds To Be Reinvested -114,043.75
10/31/13 **ENDING BALANCE** \$0.00

CD Issued by Genesee Regional Bank

YTD Interest Paid: \$80.19
Int Earned Since Last Stmt: \$26.44

10/01/13 **OPENING BALANCE** \$247,500.00
10/31/13 Interest Payment 80.19
10/31/13 Maturity Payout – Funds To Be Reinvested -247,580.19
10/31/13 **ENDING BALANCE** \$0.00

CD Issued by Grandpoint Bank

YTD Interest Paid: \$80.19
Int Earned Since Last Stmt: \$26.44

10/01/13 **OPENING BALANCE** \$247,500.00
10/31/13 Interest Payment 80.19
10/31/13 Maturity Payout – Funds To Be Reinvested -247,580.19
10/31/13 **ENDING BALANCE** \$0.00

CD Issued by Great Southern Bank

YTD Interest Paid: \$61.46
Int Earned Since Last Stmt: \$20.27

10/01/13 **OPENING BALANCE** \$189,688.09
10/31/13 Interest Payment 61.46
10/31/13 Maturity Payout – Funds To Be Reinvested -189,749.55
10/31/13 **ENDING BALANCE** \$0.00

CD Issued by Lakeland Bank

YTD Interest Paid: \$79.31
Int Earned Since Last Stmt: \$26.16

10/01/13 **OPENING BALANCE** \$244,764.30
10/31/13 Interest Payment 79.31
10/31/13 Maturity Payout – Funds To Be Reinvested -244,843.61
10/31/13 **ENDING BALANCE** \$0.00

CD Issued by Landmark Bank, National Association

YTD Interest Paid: \$80.19
Int Earned Since Last Stmt: \$26.44

10/01/13 **OPENING BALANCE** \$247,500.00
10/31/13 Interest Payment 80.19
10/31/13 Maturity Payout – Funds To Be Reinvested -247,580.19
10/31/13 **ENDING BALANCE** \$0.00

CD Issued by NewBridge Bank

YTD Interest Paid: \$80.19
Int Earned Since Last Stmt: \$26.44

10/01/13 **OPENING BALANCE** \$247,500.00
10/31/13 Interest Payment 80.19
10/31/13 Maturity Payout – Funds To Be Reinvested -247,580.19
10/31/13 **ENDING BALANCE** \$0.00

CD Issued by The Park National Bank

YTD Interest Paid: \$80.19
Int Earned Since Last Stmt: \$26.44

10/01/13 **OPENING BALANCE** \$247,500.00
10/31/13 Interest Payment 80.19
10/31/13 Maturity Payout – Funds To Be Reinvested -247,580.19
10/31/13 **ENDING BALANCE** \$0.00

CD Issued by The Washington Trust Company of Westerly

YTD Interest Paid: \$80.19
Int Earned Since Last Stmt: \$26.44

10/01/13 **OPENING BALANCE** \$247,500.00
10/31/13 Interest Payment 80.19
10/31/13 Maturity Payout – Funds To Be Reinvested -247,580.19
10/31/13 **ENDING BALANCE** \$0.00

Date 10/31/13
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CD Issued by Western National Bank

YTD Interest Paid:	\$15.26	10/01/13	OPENING BALANCE	\$47,098.83
Int Earned Since Last Stmt:	\$5.04	10/31/13	Interest Payment	15.26
		10/31/13	Maturity Payout - Funds To Be Reinvested	-47,114.09
		10/31/13	ENDING BALANCE	\$0.00

CD Issued by WesBanco Bank, Inc.

YTD Interest Paid:	\$80.19	10/01/13	OPENING BALANCE	\$247,500.00
Int Earned Since Last Stmt:	\$26.44	10/31/13	Interest Payment	80.19
		10/31/13	Maturity Payout - Funds To Be Reinvested	-247,580.19
		10/31/13	ENDING BALANCE	\$0.00

ACCOUNT OVERVIEW

Account ID:	1629	Effective Date:	10/31/13
Product Name:	13-WEEK PERSONAL CD	Maturity Date:	01/30/14
Interest Rate:	0.17986%	YTD Interest Paid:	\$0.00
Account Balance:	\$4,004,287.98	Interest Accrued:	\$19.64
		Int Earned Since Last Stmt:	\$19.64

The Annual Percentage Yield Earned is 0.18%.

CD Issued by Bank of China

YTD Interest Paid:	\$0.00	10/31/13	OPENING BALANCE	\$0.00
Interest Accrued:	\$1.22	10/31/13	Deposit	248,500.00
Int Earned Since Last Stmt:	\$1.22	10/31/13	ENDING BALANCE	\$248,500.00

CD Issued by Champlain National Bank

YTD Interest Paid:	\$0.00	10/31/13	OPENING BALANCE	\$0.00
Interest Accrued:	\$1.22	10/31/13	Deposit	248,500.00
Int Earned Since Last Stmt:	\$1.22	10/31/13	ENDING BALANCE	\$248,500.00

CD Issued by CoBiz Bank

YTD Interest Paid:	\$0.00	10/31/13	OPENING BALANCE	\$0.00
Interest Accrued:	\$0.47	10/31/13	Deposit	96,690.02
Int Earned Since Last Stmt:	\$0.47	10/31/13	ENDING BALANCE	\$96,690.02

CD Issued by Eclipse Bank, Inc.

YTD Interest Paid:	\$0.00	10/31/13	OPENING BALANCE	\$0.00
Interest Accrued:	\$1.22	10/31/13	Deposit	248,500.00
Int Earned Since Last Stmt:	\$1.22	10/31/13	ENDING BALANCE	\$248,500.00

CD Issued by EverBank

YTD Interest Paid:	\$0.00	10/31/13	OPENING BALANCE	\$0.00
Interest Accrued:	\$1.22	10/31/13	Deposit	248,500.00
Int Earned Since Last Stmt:	\$1.22	10/31/13	ENDING BALANCE	\$248,500.00

Date 10/31/13
Page 5 of 6

CD Issued by Farm Bureau Bank FSB

YTD Interest Paid:	\$0.00	10/31/13	OPENING BALANCE	\$0.00
Interest Accrued:	\$1.22	10/31/13	Deposit	248,500.00
Int Earned Since Last Stmt:	\$1.22	10/31/13	ENDING BALANCE	\$248,500.00

CD Issued by Five Star Bank

YTD Interest Paid:	\$0.00	10/31/13	OPENING BALANCE	\$0.00
Interest Accrued:	\$0.26	10/31/13	Deposit	54,125.80
Int Earned Since Last Stmt:	\$0.26	10/31/13	ENDING BALANCE	\$54,125.80

CD Issued by Flagstar Bank, FSB

YTD Interest Paid:	\$0.00	10/31/13	OPENING BALANCE	\$0.00
Interest Accrued:	\$1.22	10/31/13	Deposit	248,500.00
Int Earned Since Last Stmt:	\$1.22	10/31/13	ENDING BALANCE	\$248,500.00

CD Issued by Genesee Regional Bank

YTD Interest Paid:	\$0.00	10/31/13	OPENING BALANCE	\$0.00
Interest Accrued:	\$1.22	10/31/13	Deposit	248,500.00
Int Earned Since Last Stmt:	\$1.22	10/31/13	ENDING BALANCE	\$248,500.00

CD Issued by NewBridge Bank

YTD Interest Paid:	\$0.00	10/31/13	OPENING BALANCE	\$0.00
Interest Accrued:	\$1.22	10/31/13	Deposit	248,500.00
Int Earned Since Last Stmt:	\$1.22	10/31/13	ENDING BALANCE	\$248,500.00

CD Issued by S&T Bank

YTD Interest Paid:	\$0.00	10/31/13	OPENING BALANCE	\$0.00
Interest Accrued:	\$1.22	10/31/13	Deposit	248,500.00
Int Earned Since Last Stmt:	\$1.22	10/31/13	ENDING BALANCE	\$248,500.00

CD Issued by Signature Bank

YTD Interest Paid:	\$0.00	10/31/13	OPENING BALANCE	\$0.00
Interest Accrued:	\$1.22	10/31/13	Deposit	248,500.00
Int Earned Since Last Stmt:	\$1.22	10/31/13	ENDING BALANCE	\$248,500.00

CD Issued by St. Louis Bank

YTD Interest Paid:	\$0.00	10/31/13	OPENING BALANCE	\$0.00
Interest Accrued:	\$0.83	10/31/13	Deposit	169,316.30
Int Earned Since Last Stmt:	\$0.83	10/31/13	ENDING BALANCE	\$169,316.30

CD Issued by The F&M Bank & Trust Company

YTD Interest Paid:	\$0.00	10/31/13	OPENING BALANCE	\$0.00
Interest Accrued:	\$0.92	10/31/13	Deposit	187,155.86
Int Earned Since Last Stmt:	\$0.92	10/31/13	ENDING BALANCE	\$187,155.86

CD Issued by The La Porte Savings Bank

YTD Interest Paid:	\$0.00	10/31/13	OPENING BALANCE	\$0.00
Interest Accrued:	\$0.08			
Int Earned Since Last Stmt:	\$0.08			

Date 10/31/13
Page 6 of 6

10/31/13	Deposit	18,000.00
10/31/13	ENDING BALANCE	\$18,000.00

CD Issued by The Park National Bank

YTD Interest Paid:	\$0.00	10/31/13	OPENING BALANCE	\$0.00
Interest Accrued:	\$1.22	10/31/13	Deposit	248,500.00
Int Earned Since Last Stmt:	\$1.22	10/31/13	ENDING BALANCE	\$248,500.00

CD Issued by The Washington Trust Company of Westerly

YTD Interest Paid:	\$0.00	10/31/13	OPENING BALANCE	\$0.00
Interest Accrued:	\$1.22	10/31/13	Deposit	248,500.00
Int Earned Since Last Stmt:	\$1.22	10/31/13	ENDING BALANCE	\$248,500.00

CD Issued by Western National Bank

YTD Interest Paid:	\$0.00	10/31/13	OPENING BALANCE	\$0.00
Interest Accrued:	\$1.22	10/31/13	Deposit	248,500.00
Int Earned Since Last Stmt:	\$1.22	10/31/13	ENDING BALANCE	\$248,500.00

CD Issued by WesBanco Bank, Inc.

YTD Interest Paid:	\$0.00	10/31/13	OPENING BALANCE	\$0.00
Interest Accrued:	\$1.22	10/31/13	Deposit	248,500.00
Int Earned Since Last Stmt:	\$1.22	10/31/13	ENDING BALANCE	\$248,500.00

Thank you for your business.

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: US Mortgage Creditors Liquidation Trust Bank: Team Capital Bank
Bankruptcy Number: 09-14301 Account Number: .3266
Date of Confirmation: _____ Account Type Money Market
Reporting Period (month/year): Quarter Ending 12/31/13

Beginning Cash Balance: 68,654.00

All receipts received by the debtor:

Cash Sales:

Collection of Accounts Receivable:

Proceeds from Litigation (settlement or otherwise): 139.23

Sale of Debtor's Assets:

Capital Infusion pursuant of the Plan

Interest Income

Transfer of Funds 9,400,000.00

Total of cash received: 9,400,139.23

Total of cash available: 9,468,793.23

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:

Disbursements made pursuant to the administrative claims of bankruptcy professionals:

All other disbursements made in the ordinary course: 25.00

Transfers: 9,000,000.00

Total Disbursements 9,000,025.00

Ending Cash Balance 468,768.23

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Date: 1/20/14

Name/Title: Edward P. Bond
Trustee

Debtor: US Mortgage Creditors Liquidation Trust
Case Number: 09-14301(RG)

2:55 PM

01/10/14

US MORTGAGE CREDITORS LIQUIDATION TRUST**Reconciliation Detail****Team Capital Small Bus. 3266, Period Ending 12/31/2013**

<u>Type</u>	<u>Date</u>	<u>Num</u>	<u>Name</u>	<u>Clr</u>	<u>Amount</u>	<u>Balance</u>
Beginning Balance						468,768.23
Cleared Balance						468,768.23
Register Balance as of 12/31/2013						468,768.23
Ending Balance						468,768.23

TeamCapitalBank

P.O. Box 21050
Lehigh Valley, PA 18002-1050

Page: 1 of 1

Account Number: 3266
Statement Date: 12-31-13



150378 0101 0 001671 002353 1/1
U S Mortgage Creditors Liquidation Trust
347 Mount Pleasant Avenue Suite 200
West Orange NJ 07052

If you have questions, please contact:

West Orange Office
464 Eagle Rock Ave
West Orange NJ 07052

(973) 419-6100

Eff. 7/1/13, savings accounts with no electronic activity will receive quarterly stmts.

Account Summary for Small Bus Essential Checking -								266		
Starting Balance	+	Deposits	+	Interest Paid	-	Withdrawals	-	Service Charges	=	Ending Balance
468,768.23		0.00		0.00		0.00		0.00		468,768.23
Summary of Overdraft and Returned Item Fees										
					Total For This Period	Total For Year-to-Date				
Total Overdraft Fees					0.00	0.00				
Total Returned Item Fees					0.00	0.00				

TeamCapitalBank

P.O. Box 21050
Lehigh Valley, PA 18002-1050

Page: 1 of 1

Account Number: 266
Statement Date: 11-30-13

150378 1130 0 001917 002713 1/1

U S Mortgage Creditors Liquidation Trust
347 Mount Pleasant Avenue Suite 200
West Orange NJ 07052

If you have questions, please contact:

West Orange Office
464 Eagle Rock Ave
West Orange NJ 07052

(973) 419-6100

Eff. 7/1/13, savings accounts with no electronic activity will receive quarterly stmts.

Account Summary for Small Bus Essential Checking - 3266

Starting Balance	+	Deposits	+	Interest Paid	-	Withdrawals	-	Service Charges	=	Ending Balance
68,654.00		9,400,139.23		0.00		9,000,000.00		25.00		468,768.23

Deposits for Small Bus Essential Checking - 80163266

Date	Description	Amount
11-06	Descriptive Deposit transfer from account# 80191605	9,400,000.00
11-15	Deposit	139.23

Debits for Small Bus Essential Checking - 80163266

Date	Description	Amount
11-06	Domestic wire withdrawal WIRE OUT US MTG CREDITORS LIQUIDATION	9,000,000.00

Service Charges for Small Bus Essential Checking - 80163266

Date	Description	Amount
11-06	Domestic Wire Wth Fee WIRE FEE	25.00

Daily Balance for Small Bus Essential Checking - 80163266

Date	Balance	Date	Balance	Date	Balance
11/06	468,629.00	11/15	468,768.23		

Summary of Overdraft and Returned Item Fees

	Total For This Period	Total For Year-to-Date
Total Overdraft Fees	0.00	0.00
Total Returned Item Fees	0.00	0.00

TeamCapitalBank

P.O. Box 21050
Lehigh Valley, PA 18002-1050

Page: 1 of 1

Account Number: 00003266
Statement Date: 10-31-13

150378 1101 0 001972 002813 1/1

U S Mortgage Creditors Liquidation Trust
347 Mount Pleasant Avenue Suite 200
West Orange NJ 07052



If you have questions, please contact:

West Orange Office
464 Eagle Rock Ave
West Orange NJ 07052

(973) 419-6100

Eff. 7/1/13, savings accounts with no electronic activity will receive quarterly stmts.

Account Summary for Small Bus Essential Checking - 00003266

Starting Balance	+	Deposits	+	Interest Paid	-	Withdrawals	-	Service Charges	=	Ending Balance
68,654.00		0.00		0.00		0.00		0.00		68,654.00

Summary of Overdraft and Returned Item Fees

	Total For This Period	Total For Year-to-Date
Total Overdraft Fees	0.00	0.00
Total Returned Item Fees	0.00	0.00

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: US Mortgage Creditors Liquidation Trust Bank: Valley National
Bankruptcy Number: 09-14301 Account Number: 0120
Date of Confirmation: _____ Account Type Money Market
Reporting Period (month/year): Quarter Ending 12/31/13

Beginning Cash Balance: 851,833.37

All receipts received by the debtor:

Cash Sales:

Collection of Accounts Receivable:

Proceeds from Litigation (settlement or otherwise):

Sale of Debtor's Assets:

Capital Infusion pursuant to the Plan

Interest Income

Transfer of Funds

Total of cash received: 0.00

Total of cash available: 851,833.37

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:

Disbursements made pursuant to the administrative claims of bankruptcy professionals:

All other disbursements made in the ordinary course:

Transfers:


Total Disbursements 0.00

Ending Cash Balance 851,833.37

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Date: 1/20/14

Name/Title:


Edward P. Bond
Trustee

Debtor: US Mortgage Creditors Liquidation Trust
Case Number: 09-14301(RG)

2:55 PM

01/10/14

US MORTGAGE CREDITORS LIQUIDATION TRUST**Reconciliation Detail****Valley National Bank 0120, Period Ending 12/31/2013**

<u>Type</u>	<u>Date</u>	<u>Num</u>	<u>Name</u>	<u>Clr</u>	<u>Amount</u>	<u>Balance</u>
Beginning Balance						851,833.37
Cleared Balance						851,833.37
Register Balance as of 12/31/2013						851,833.37
Ending Balance						851,833.37



STATEMENT OF ACCOUNT

U.S MORTGAGE CREDITORS LIQUIDATING
347 MOUNT PLEASANT AVE STE 200 TR 0
WEST ORANGE NJ 07052-2749

Page: 1

Statement Date: 12/31/13
Account Number: J120

Indicate to the right any changes of address. Cut at the dotted line and return this form to: Valley Customer Service, 1445 Valley Road, Wayne, NJ 07470

Street: _____
City, State, Zip: _____
Signature: _____

***** BusinessCHECKING 300

0120 *****

Account Summary

Previous Statement Date: 11/29/13

Beginning		Interest		Service		Ending		
Balance	+	Deposits	+	Paid -	Withdrawals -	Charge	=	Balance
851,833.37		.00		.00	.00	.00		851,833.37

Statement from 11/30/13 Thru 12/31/13

YTD Interest Paid .00

Report lost or stolen Valley Check Card to: 888-379-9903

800-522-4100
valleynationalbank.com



Valley National Bank



STATEMENT OF ACCOUNT

U.S MORTGAGE CREDITORS LIQUIDATING
347 MOUNT PLEASANT AVE STE 200 TR 0
WEST ORANGE NJ 07052-2749

Page: 1

Statement Date: 11/29/13
Account Number: J120

Indicate to the right any changes of address. Cut at the dotted line and return this form to: Valley Customer Service, 1445 Valley Road, Wayne, NJ 07470

Street: _____
City, State, Zip: _____
Signature: _____

***** BusinessCHECKING 300

120 *****

Account Summary

Previous Statement Date: 10/31/13

Beginning			Interest			Service		Ending		
Balance	+	Deposits	+	Paid	-	Withdrawals	-	Charge	=	Balance
851,833.37		.00		.00		.00		.00		851,833.37

Statement from 11/01/13 Thru 11/29/13
YTD Interest Paid .00

WE EXPRESS OUR GRATITUDE TO OUR VALUED CUSTOMERS AND FRIENDS AS
WE WISH YOU A HAPPY THANKSGIVING AND HOLIDAY SEASON!

Report lost or stolen Valley Check Card to: 888-379-9903

800-522-4100
valleynationalbank.com

Valley National Bank

Valley National Bank



STATEMENT OF ACCOUNT

U.S MORTGAGE CREDITORS LIQUIDATING
347 MOUNT PLEASANT AVE STE 200 TR 0
WEST ORANGE NJ 07052-2749

Page: 1

Statement Date: 10/31/13
Account Number: 0120

Indicate to the right any changes of address. Cut at the dotted line and return this form to: Valley Customer Service, 1445 Valley Road, Wayne, NJ 07470

Street: _____
City, State, Zip: _____
Signature: _____

***** BusinessCHECKING 300

0120 *****

Account Summary

Previous Statement Date: 09/30/13

Beginning		Interest		Service		Ending		
Balance	+	Deposits	+	Paid -	Withdrawals -	Charge	=	Balance
851,833.37		.00		.00	.00	.00		851,833.37

Statement from 10/01/13 Thru 10/31/13

YTD Interest Paid .00

Report lost or stolen Valley Check Card to: 888-379-9903

800-522-4100
valleynationalbank.com

Valley National Bank

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: US Mortgage Creditors Liquidation Trust Bank: Valley National
Bankruptcy Number: 09-14301 Account Number: 4641
Date of Confirmation: Account Type Money Market
Reporting Period (month/year): Quarter Ending 12/31/13

Beginning Cash Balance: 10,018,990.06

All receipts received by the debtor:

Cash Sales:

Collection of Accounts Receivable:

Proceeds from Litigation (settlement or otherwise):

Sale of Debtor's Assets:

Capital Infusion pursuant to the Plan

Interest Income 3,734.90

Transfer of Funds

Total of cash received: 3,734.90

Total of cash available: 10,022,724.96

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:

Disbursements made pursuant to the administrative claims of bankruptcy professionals:

All other disbursements made in the ordinary course: 30.00

Transfers: 9,400,000.00

Total Disbursements 9,400,030.00

Ending Cash Balance 622,694.96

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Date: 1/20/14

Debtor: US Mortgage Creditors Liquidation Trust
Case Number: 09-14301(RG)

Name/Title: Edward P. Bond
Trustee

3:57 PM

01/02/14

US MORTGAGE CREDITORS LIQUIDATION TRUST
Reconciliation Detail
Valley National MM 4641, Period Ending 12/13/2013

<u>Type</u>	<u>Date</u>	<u>Num</u>	<u>Name</u>	<u>Clr</u>	<u>Amount</u>	<u>Balance</u>
Beginning Balance						622,575.56
Cleared Transactions						
Deposits and Credits - 1 item						
Deposit	12/13/2013			X	119.40	119.40
Total Deposits and Credits					119.40	119.40
Total Cleared Transactions					119.40	119.40
Cleared Balance					119.40	622,694.96
Register Balance as of 12/13/2013					119.40	622,694.96
Ending Balance					119.40	622,694.96

Valley National Bank



STATEMENT OF ACCOUNT

U.S MORTGAGE CREDITORS LIQUIDATING
347 MOUNT PLEASANT AVE STE 200 TR 0
WEST ORANGE NJ 07052-2749

Page: 1

Statement Date: 12/13/13
Account Number: 4641

Indicate to the right any changes of address. Cut at the dotted line and return this form to: Valley Customer Service, 1445 Valley Road, Wayne, NJ 07470

Street: _____
City, State, Zip: _____
Signature: _____

***** Prime Advantage Business MMA 4641 *****
Non-Check Transactions
Date Description Amount
12/13 Interest Credited Deposit 119.40

Daily Balance Summary
Date Balance Date Balance Date Balance
11/15 622,575.56 12/13 622,694.96

Interest Rate Summary
Date Rate Date Rate Date Rate Date Rate
11/16 .250%

Account Summary
Previous Statement Date: 11/15/13
Beginning Balance + Deposits + Interest Paid - Withdrawals - Service Charge = Ending Balance
622,575.56 .00 119.40 .00 .00 622,694.96

Statement from 11/16/13 Thru 12/13/13 Avg Stmt Collected Bal 622,575.56
Average Collected Balance for Interest Calculation 622,575.56
Interest Earned 119.40 *Annual Percentage Yield Earned 0.25%
YTD Interest Paid 22,824.96

Report lost or stolen Valley Check Card to: 888-379-9903

800-522-4100
valleynationalbank.com

Valley National Bank

Valley National Bank



STATEMENT OF ACCOUNT

U.S MORTGAGE CREDITORS LIQUIDATING
347 MOUNT PLEASANT AVE STE 200 TR 0
WEST ORANGE NJ 07052-2749

Page: 1

Statement Date: 11/15/13
Account Number: 4641

Indicate to the right any changes of address. Cut at the dotted line and return this form to: Valley Customer Service, 1445 Valley Road, Wayne, NJ 07470

Street: _____
City, State, Zip: _____
Signature: _____

***** Prime Advantage Business MMA 4641 *****

Non-Check Transactions

Date	Description	Amount
11/05	IMAD:20131105B1B7SM1F000269	9,400,000.00-
	BENEFICIARY NAME:U S MORTGAGE CR	
	REF FOR BEN:	
11/05	Wire Transaction Fee	30.00-
11/15	Interest Credited Deposit	1,419.56

Daily Balance Summary

Date	Balance	Date	Balance	Date	Balance
10/15	10,021,186.00	11/05	621,156.00	11/15	622,575.56

Interest Rate Summary

Date	Rate	Date	Rate	Date	Rate	Date	Rate
10/16	.250%						

Account Summary

Previous Statement Date: 10/15/13

Beginning Balance	+	Deposits	+	Interest Paid	-	Withdrawals	-	Service Charge	=	Ending Balance
10,021,186.00		.00		1,419.56		9,400,030.00		.00		622,575.56

Statement from 10/16/13 Thru 11/15/13 Avg Stmt Collected Bal 6,685,691.48
Average Collected Balance for Interest Calculation 6,685,691.48
Interest Earned 1,419.56 *Annual Percentage Yield Earned 0.25%
YTD Interest Paid 22,705.56

WE EXPRESS OUR GRATITUDE TO OUR VALUED CUSTOMERS AND FRIENDS AS
WE WISH YOU A HAPPY THANKSGIVING AND HOLIDAY SEASON!

Report lost or stolen Valley Check Card to: 888-379-9903

800-522-4100
valleynationalbank.com

Valley National Bank

Valley National Bank

U.S MORTGAGE CREDITORS LIQUIDATING
 347 MOUNT PLEASANT AVE STE 200 TR 0
 WEST ORANGE NJ 07052-2749

Page: 1

Statement Date: 10/15/13
 Account Number: 4641

Indicate to the right any changes of address. Cut at the dotted
 line and return this form to: Valley Customer Service,
 1445 Valley Road, Wayne, NJ 07470

Street: _____
 City, State, Zip: _____
 Signature: _____

***** Prime Advantage Business MMA
 Non-Check Transactions

641 *****

Date	Description	Amount
10/15	Interest Credited Deposit	2,195.94

Daily Balance Summary

Date	Balance	Date	Balance	Date	Balance
09/13	10,018,990.06	10/15	10,021,186.00		

Interest Rate Summary

Date	Rate	Date	Rate	Date	Rate	Date	Rate
09/14	.250%						

Account Summary

Previous Statement Date: 09/13/13

Beginning	Interest	Service	Ending
Balance	+ Deposits + Paid - Withdrawals - Charge	=	Balance
10,018,990.06	.00 2,195.94	.00 .00	10,021,186.00

Statement from 09/14/13 Thru 10/15/13 Avg Stmt Collected Bal 10,018,990.06

Average Collected Balance for Interest Calculation 10,018,990.06

Interest Earned 2,195.94 *Annual Percentage Yield Earned 0.25%

YTD Interest Paid 21,286.00

Report lost or stolen Valley Check Card to: 888-379-9903

800-522-4100

valleynationalbank.com

Valley National Bank

US MORTGAGE CREDITORS LIQUIDATION TRUST

**Schedule of Cash Receipts
October through December 2013**

Date	Memo	Account	Split	Receipts	Balance
Cap One Trust 7050446411					
10/24/2013	Interest	Cap One Trust 7050446411	Interest Income	402.07	402.07
11/26/2013	Interest	Cap One Trust 7050446411	Interest Income	430.73	832.80
12/24/2013	Interest	Cap One Trust 7050446411	Interest Income	358.51	1,191.31
Cap One Trust 7050446411 Total				1,191.31	1,191.31
Team Capital CDARS 2629 Total					
10/31/2013	Interest	Team Capital CDARS 7653	Interest Income	1,296.98	1,296.98
Team Capital CDARS 2629 Total				1,296.98	1,296.98
Team Capital Small Bus. 3266					
11/14/2013	Deposit	Team Capital Small Bus. 3266	Corpus	139.23	139.23
Team Capital Small Bus. 3266 Total				139.23	139.23
Valley National MM 4641					
10/15/2013	Interest	Valley National MM 4641	Interest Income	2,195.94	2,195.94
11/15/2013	Interest	Valley National MM 4641	Interest Income	1,419.56	3,615.50
12/13/2013	Interest	Valley National MM 4641	Interest Income	119.40	3,734.90
Valley National MM 4641 Total				3,734.90	3,734.90

US MORTGAGE CREDITORS LIQUIDATION TRUST**Schedule of Cash Disbursements**

October through December 2013

Date	Num	Name	Account	Disbursements	Balance
Cap One Chkg 7050446152					
10/09/2013	2244	Office of the US Trustee	Cap One Chkg 7050446152	325.00	325.00
10/28/2013	2245	CubeSmart	Cap One Chkg 7050446152	1,470.01	1,795.01
10/28/2013	2246	Prestige Title Agency, Inc.	Cap One Chkg 7050446152	274.00	2,069.01
11/05/2013	2247	C. Marino	Cap One Chkg 7050446152	452.00	2,521.01
11/05/2013	2249	Forman, Holt, Eliades & Youngman, LLC	Cap One Chkg 7050446152	55,634.22	58,155.23
11/05/2013	2250	Forman, Holt, Eliades & Youngman, LLC	Cap One Chkg 7050446152	1,586.00	59,741.23
11/05/2013	2251	Edward P. Bond - Trustee	Cap One Chkg 7050446152	10,840.34	70,581.57
11/05/2013	2252	Bederson LLP	Cap One Chkg 7050446152	15,047.40	85,628.97
11/06/2013			Cap One Chkg 7050446152	15.00	85,643.97
11/07/2013	2253	ADP Federal Credit Union	Cap One Chkg 7050446152	32,835.41	118,479.38
11/07/2013	2254	British Airways Employees FCU	Cap One Chkg 7050446152	43,431.69	161,911.07
11/07/2013	2255	County Educators Federal Credit Union	Cap One Chkg 7050446152	292,939.45	454,850.52
11/07/2013	2256	Diablo Valley Federal Credit Union	Cap One Chkg 7050446152	40,375.07	495,225.59
11/07/2013	2257	Energy Federal Credit Union	Cap One Chkg 7050446152	346,559.11	841,784.70
11/07/2013	2258	First Florida Credit Union	Cap One Chkg 7050446152	46,813.54	888,598.24
11/07/2013	2259	Frontier Financial Credit Union	Cap One Chkg 7050446152	17,125.63	905,723.87
11/07/2013	2260	Jersey Trades Federal Credit Union	Cap One Chkg 7050446152	17,152.79	922,876.66
11/07/2013	2261	Lassen County Federal Credit Union	Cap One Chkg 7050446152	86,963.85	1,009,840.51
11/07/2013	2263	Novartis Federal Credit Union	Cap One Chkg 7050446152	368,038.56	1,377,879.07
11/07/2013	2264	Piedmont Advantage Credit Union	Cap One Chkg 7050446152	229,910.84	1,607,789.91
11/07/2013	2265	Rutgers Federal Credit Union	Cap One Chkg 7050446152	233,055.07	1,840,844.98
11/07/2013	2266	Treasury Department Federal Credit Union	Cap One Chkg 7050446152	918,877.90	2,759,722.88
11/07/2013	2267	United Financial Services Community FCU	Cap One Chkg 7050446152	28,939.34	2,788,662.22
11/07/2013	2268	Velocity Community Credit Union	Cap One Chkg 7050446152	183,976.48	2,972,638.70
11/07/2013	2269	Pinnacle Federal Credit Union	Cap One Chkg 7050446152	515,939.57	3,488,578.27
11/07/2013	2270	Educational Systems Federal Credit Union	Cap One Chkg 7050446152	911,196.04	4,399,774.31
11/07/2013	2271	JM Associates Federal Credit Union	Cap One Chkg 7050446152	53,283.68	4,453,057.99
11/07/2013	2272	Miami Firefighters FCU	Cap One Chkg 7050446152	53,554.14	4,506,612.13
11/07/2013	2273	Picatinny Federal Credit Union	Cap One Chkg 7050446152	1,180,084.64	5,686,696.77
11/07/2013	2275	Sperry Associates Federal Credit Union	Cap One Chkg 7050446152	533,794.79	6,220,491.56
11/07/2013	2276	Suffolk Federal Credit Union	Cap One Chkg 7050446152	2,046,103.82	8,266,595.38
11/07/2013	2277	Mitel Leasing Inc.	Cap One Chkg 7050446152	13,759.65	8,280,355.03
11/07/2013	2278	Mitel Leasing Inc.	Cap One Chkg 7050446152	6,665.58	8,287,020.61
11/07/2013	2279	Mitel Leasing Inc.	Cap One Chkg 7050446152	381.42	8,287,402.03
11/07/2013	2280	Mitel Leasing Inc.	Cap One Chkg 7050446152	332.08	8,287,734.11
11/07/2013	2281	PCI Services	Cap One Chkg 7050446152	659.50	8,288,393.61
11/07/2013	2283	State of New Jersey Division of Taxation	Cap One Chkg 7050446152	10,000.00	8,298,393.61
11/07/2013	2284	United States- HUD	Cap One Chkg 7050446152	19,808.95	8,318,202.56
11/07/2013	2285	Aaron Slindee	Cap One Chkg 7050446152	2,925.00	8,321,127.56
11/07/2013	2286	Ann Marie Lay	Cap One Chkg 7050446152	7,326.00	8,328,453.56
11/07/2013	2287	Brett Kantor	Cap One Chkg 7050446152	1,000.00	8,329,453.56

US MORTGAGE CREDITORS LIQUIDATION TRUST**Schedule of Cash Disbursements****October through December 2013**

Date	Num	Name	Account	Disbursements	Balance
11/07/2013	2288	Cypress Fairbanks ISD, c/o John P Dillman	Cap One Chkg 7050446152	23,180.68	8,352,634.24
11/07/2013	2289	Elizabeth Feher	Cap One Chkg 7050446152	8,652.00	8,361,286.24
11/07/2013	2290	Harris County et al	Cap One Chkg 7050446152	18,569.06	8,379,855.30
11/07/2013	2291	Illinois Department of Revenue	Cap One Chkg 7050446152	2,412.00	8,382,267.30
11/07/2013	2292	Irene Weekley	Cap One Chkg 7050446152	10,950.00	8,393,217.30
11/07/2013	2293	Jason Dilday	Cap One Chkg 7050446152	10,950.00	8,404,167.30
11/07/2013	2294	Mass. Department of Revenue	Cap One Chkg 7050446152	40.68	8,404,207.98
11/07/2013	2295	Maxine Smith	Cap One Chkg 7050446152	10,950.00	8,415,157.98
11/07/2013	2296	Michelle Garcie	Cap One Chkg 7050446152	3,076.92	8,418,234.90
11/07/2013	2297	Montgomery County	Cap One Chkg 7050446152	333.71	8,418,568.61
11/07/2013	2298	New York State Dept of Taxation & Finance	Cap One Chkg 7050446152	245.25	8,418,813.86
11/07/2013	2299	Ohio Department of Job and Family Service	Cap One Chkg 7050446152	369.94	8,419,183.80
11/07/2013	2300	Richard Conforti	Cap One Chkg 7050446152	10,950.00	8,430,133.80
11/07/2013	2301	Rosemary Kilinski	Cap One Chkg 7050446152	2,576.18	8,432,709.98
11/07/2013	2302	Staci Driscoll	Cap One Chkg 7050446152	6,920.16	8,439,630.14
11/07/2013	2303	Tennessee Department of Revenue	Cap One Chkg 7050446152	524.00	8,440,154.14
11/07/2013	2305	Yvonne Truitt	Cap One Chkg 7050446152	1,952.25	8,442,106.39
11/07/2013	2306	Advanced Exterminating Inc.	Cap One Chkg 7050446152	78.03	8,442,184.42
11/07/2013	2307	American Express Bank FSB	Cap One Chkg 7050446152	3,039.06	8,445,223.48
11/07/2013	2308	American Vending & Coffee Service	Cap One Chkg 7050446152	108.12	8,445,331.60
11/07/2013	2309	Archive Systems Inc	Cap One Chkg 7050446152	553.72	8,445,885.32
11/07/2013	2310	Argo Appraisals	Cap One Chkg 7050446152	1,263.00	8,447,148.32
11/07/2013	2311	Arthur Garcia	Cap One Chkg 7050446152	120.00	8,447,268.32
11/07/2013	2312	AT&T	Cap One Chkg 7050446152	6,754.06	8,454,022.38
11/07/2013	2313	Banc of America Leasing	Cap One Chkg 7050446152	5,090.06	8,459,112.44
11/07/2013	2314	Bloomberg Finance LP	Cap One Chkg 7050446152	683.44	8,459,795.88
11/07/2013	2315	Bohm, Matsen, Kegel & Aguilera LLP	Cap One Chkg 7050446152	3,969.21	8,463,765.09
11/07/2013	2317	CBCInnovis Inc	Cap One Chkg 7050446152	573.48	8,464,338.57
11/07/2013	2318	Certified Appraisal Co	Cap One Chkg 7050446152	637.20	8,464,975.77
11/07/2013	2319	Certified Appraisal Co.	Cap One Chkg 7050446152	224.40	8,465,200.17
11/07/2013	2320	Christopher J. Coiro	Cap One Chkg 7050446152	333.54	8,465,533.71
11/07/2013	2321	Computer Town, Inc.	Cap One Chkg 7050446152	1,378.58	8,466,912.29
11/07/2013	2322	Cooperative Communications Inc	Cap One Chkg 7050446152	2,936.24	8,469,848.53
11/07/2013	2323	Credit Plus Inc	Cap One Chkg 7050446152	1,173.64	8,471,022.17
11/07/2013	2324	Elynx	Cap One Chkg 7050446152	1,521.60	8,472,543.77
11/07/2013	2325	Fedex Customer Information Service	Cap One Chkg 7050446152	4,982.77	8,477,526.54
11/07/2013	2326	First American Corelogic	Cap One Chkg 7050446152	5,638.30	8,483,164.84
11/07/2013	2327	First American Corelogic {2}	Cap One Chkg 7050446152	4,657.53	8,487,822.37
11/07/2013	2328	First American Corelogic {2}	Cap One Chkg 7050446152	44.23	8,487,866.60
11/07/2013	2329	First American Corelogic {3}	Cap One Chkg 7050446152	9,912.76	8,497,779.36
11/07/2013	2330	First Industrial, L.P.	Cap One Chkg 7050446152	28,106.72	8,525,886.08
11/07/2013	2331	First Lenders Data, L.P.	Cap One Chkg 7050446152	506.52	8,526,392.60
11/07/2013	2332	Gaeta Recycling Co., Inc	Cap One Chkg 7050446152	138.52	8,526,531.12

US MORTGAGE CREDITORS LIQUIDATION TRUST**Schedule of Cash Disbursements**

October through December 2013

Date	Num	Name	Account	Disbursements	Balance
11/07/2013	2333	Gate Riverplace Company	Cap One Chkg 7050446152	116,535.31	8,643,066.43
11/07/2013	2334	Gloer & Associate	Cap One Chkg 7050446152	319.20	8,643,385.63
11/07/2013	2335	Harland Financial Solutions	Cap One Chkg 7050446152	595.75	8,643,981.38
11/07/2013	2336	Illinois Department of Revenue {2}	Cap One Chkg 7050446152	19.20	8,644,000.58
11/07/2013	2337	Interthinx, Inc., C/O ISO Law Dept.	Cap One Chkg 7050446152	121.00	8,644,121.58
11/07/2013	2338	Irene Weekley {2}	Cap One Chkg 7050446152	59.76	8,644,181.34
11/07/2013	2339	Jersey Central Power & Light	Cap One Chkg 7050446152	1,277.58	8,645,458.92
11/07/2013	2340	Jonathan Vasquez & Carmen Paredes	Cap One Chkg 7050446152	144.00	8,645,602.92
11/07/2013	2341	Joseph McGuire & Associates	Cap One Chkg 7050446152	565.80	8,646,168.72
11/07/2013	2342	K&L Gates LLP	Cap One Chkg 7050446152	1,295.32	8,647,464.04
11/07/2013	2343	K.D.M. Realty LLC	Cap One Chkg 7050446152	32,349.84	8,679,813.88
11/07/2013	2344	Law Office of Kari M. Myron	Cap One Chkg 7050446152	11.04	8,679,824.92
11/07/2013	2345	LexisNexis	Cap One Chkg 7050446152	36.22	8,679,861.14
11/07/2013	2346	Logic Ease Solutions Inc.	Cap One Chkg 7050446152	435.93	8,680,297.07
11/07/2013	2347	LPS National Flood	Cap One Chkg 7050446152	1,662.48	8,681,959.55
11/07/2013	2348	Maureen & Wade Duthie	Cap One Chkg 7050446152	90.00	8,682,049.55
11/07/2013	2349	Maxine Smith {2}	Cap One Chkg 7050446152	162.92	8,682,212.47
11/07/2013	2351	Merscorp, Inc.	Cap One Chkg 7050446152	16.63	8,682,229.10
11/07/2013	2352	Mitel Leasing Inc. {5}	Cap One Chkg 7050446152	607.26	8,682,836.36
11/07/2013	2353	Mitel Leasing Inc.	Cap One Chkg 7050446152	188.73	8,683,025.09
11/07/2013	2354	Mitel Leasing Inc.	Cap One Chkg 7050446152	110.58	8,683,135.67
11/07/2013	2355	Mitel Leasing Inc.	Cap One Chkg 7050446152	92.18	8,683,227.85
11/07/2013	2356	Mohring Appraisal Associates, Inc.	Cap One Chkg 7050446152	1,897.08	8,685,124.93
11/07/2013	2357	Morgan Stanley Mortgage Capital Holdings	Cap One Chkg 7050446152	39,904.34	8,725,029.27
11/07/2013	2358	Nat'l. Union Fire Insurance Co. of Pitts.	Cap One Chkg 7050446152	2,037.62	8,727,066.89
11/07/2013	2359	Nevada Department of Taxation	Cap One Chkg 7050446152	146.69	8,727,213.58
11/07/2013	2360	New Jersey Natural Gas	Cap One Chkg 7050446152	366.48	8,727,580.06
11/07/2013	2361	Norbert Klein	Cap One Chkg 7050446152	42.00	8,727,622.06
11/07/2013	2362	Northeast Verizon Wireless	Cap One Chkg 7050446152	309.39	8,727,931.45
11/07/2013	2363	Northeast Verizon Wireless	Cap One Chkg 7050446152	624.73	8,728,556.18
11/07/2013	2364	Office Depot	Cap One Chkg 7050446152	263.73	8,728,819.91
11/07/2013	2365	PCI Services {2}	Cap One Chkg 7050446152	540.84	8,729,360.75
11/07/2013	2366	Pitney Bowes Inc	Cap One Chkg 7050446152	517.69	8,729,878.44
11/07/2013	2367	Porzio, Bromberg & Newman, PC	Cap One Chkg 7050446152	4,496.39	8,734,374.83
11/07/2013	2368	Prime Valuation Services, LLC	Cap One Chkg 7050446152	1,716.00	8,736,090.83
11/07/2013	2369	PrimePay LLC	Cap One Chkg 7050446152	451.50	8,736,542.33
11/07/2013	2370	QC Solutions of AR	Cap One Chkg 7050446152	2,711.43	8,739,253.76
11/07/2013	2371	Quality Real Estate Appraisers	Cap One Chkg 7050446152	309.00	8,739,562.76
11/07/2013	2372	Reuters America LLC	Cap One Chkg 7050446152	659.76	8,740,222.52
11/07/2013	2373	Richard Conforti {2}	Cap One Chkg 7050446152	1,032.19	8,741,254.71
11/07/2013	2374	Richard Taylor	Cap One Chkg 7050446152	41.62	8,741,296.33
11/07/2013	2375	Rolstar	Cap One Chkg 7050446152	79.20	8,741,375.53
11/07/2013	2376	Ron Ramirez	Cap One Chkg 7050446152	193.80	8,741,569.33

US MORTGAGE CREDITORS LIQUIDATION TRUST**Schedule of Cash Disbursements****October through December 2013**

Date	Num	Name	Account	Disbursements	Balance
11/07/2013	2377	Ronald Malenfant	Cap One Chkg 7050446152	1,200.00	8,742,769.33
11/07/2013	2378	Service 1st Valuation	Cap One Chkg 7050446152	310.20	8,743,079.53
11/07/2013	2379	Shred-It Newark	Cap One Chkg 7050446152	472.63	8,743,552.16
11/07/2013	2380	Shred-It Newark {2}	Cap One Chkg 7050446152	447.55	8,743,999.71
11/07/2013	2381	Sonia & Garfield Hernandez	Cap One Chkg 7050446152	119.40	8,744,119.11
11/07/2013	2382	Southern State Appraisals	Cap One Chkg 7050446152	45.00	8,744,164.11
11/07/2013	2383	Staples	Cap One Chkg 7050446152	1,033.03	8,745,197.14
11/07/2013	2384	Stephen J. Weymouth, Esq.	Cap One Chkg 7050446152	1,562.52	8,746,759.66
11/07/2013	2387	Summit Business Media	Cap One Chkg 7050446152	824.14	8,747,583.80
11/07/2013	2388	Talx Corp.	Cap One Chkg 7050446152	192.21	8,747,776.01
11/07/2013	2389	The Irvine Company	Cap One Chkg 7050446152	3,360.00	8,751,136.01
11/07/2013	2390	Thomas & Cheryl Kenney	Cap One Chkg 7050446152	119.40	8,751,255.41
11/07/2013	2391	TN Dept. of Financial Institutions	Cap One Chkg 7050446152	99.00	8,751,354.41
11/07/2013	2392	United States- HUD {2}	Cap One Chkg 7050446152	19,374.44	8,770,728.85
11/07/2013	2394	US Appraisal Group, Inc.	Cap One Chkg 7050446152	1,059.00	8,771,787.85
11/07/2013	2395	US Tax Verification	Cap One Chkg 7050446152	8,505.60	8,780,293.45
11/07/2013	2396	Valuation Associations	Cap One Chkg 7050446152	1,513.32	8,781,806.77
11/07/2013	2397	Valuation Services, LLC	Cap One Chkg 7050446152	9,021.60	8,790,828.37
11/07/2013	2398	Village Office Supply	Cap One Chkg 7050446152	1,600.73	8,792,429.10
11/07/2013	2408	Vining-Sparks IBG, L.P.	Cap One Chkg 7050446152	24,000.00	8,816,429.10
11/07/2013	2409	Volpe, Bajalia, Wickes	Cap One Chkg 7050446152	1,040.49	8,817,469.59
11/07/2013	2414	WebEX Communications	Cap One Chkg 7050446152	654.64	8,818,124.23
11/07/2013	2415	WestBanco Bank	Cap One Chkg 7050446152	611.92	8,818,736.15
11/07/2013	2416	Wolters Kluwer	Cap One Chkg 7050446152	58.38	8,818,794.53
11/07/2013	2417	Zurich Insurance	Cap One Chkg 7050446152	12,378.49	8,831,173.02
11/18/2013	2407	Richard Taylor	Cap One Chkg 7050446152	305.18	8,831,478.20
11/18/2013	2413	Christopher J. Coiro	Cap One Chkg 7050446152	2,445.95	8,833,924.15
11/22/2013	2418	Penn East Federal Credit Union	Cap One Chkg 7050446152	32,797.10	8,866,721.25
11/22/2013	2419	CubeSmart	Cap One Chkg 7050446152	1,470.01	8,868,191.26
11/22/2013			Cap One Chkg 7050446152	70.00	8,868,261.26
12/06/2013	2420	C. Marino	Cap One Chkg 7050446152	226.00	8,868,487.26
12/09/2013	2421	Newark Board of Ed. Employees CreditUnion	Cap One Chkg 7050446152	46,186.66	8,914,673.92
12/09/2013			Cap One Chkg 7050446152	70.00	8,914,743.92
12/17/2013	2422	CubeSmart	Cap One Chkg 7050446152	1,470.01	8,916,213.93
12/17/2013	2423	William Wolf	Cap One Chkg 7050446152	8,736.00	8,924,949.93
12/17/2013	2424	Forman, Holt, Eliades & Youngman, LLC	Cap One Chkg 7050446152	27,152.84	8,952,102.77
12/17/2013	2425	Edward P. Bond - Trustee	Cap One Chkg 7050446152	23,611.66	8,975,714.43
12/17/2013	2427	Bederson & Company, LLP	Cap One Chkg 7050446152	50,355.83	9,026,070.26
12/18/2013	2428	CubeSmart	Cap One Chkg 7050446152	20.33	9,026,090.59
Cap One Chkg 7050446152 Total				9,026,090.59	9,026,090.59

Team Capital Small Bus. 3266

11/06/2013	53	Team Capital Small Bus. 3266	25.00	25.00
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US MORTGAGE CREDITORS LIQUIDATION TRUST

Schedule of Cash Disbursements

October through December 2013

Date	Num	Name	Account	Disbursements	Balance
Team Capital Small Bus. 3266 Total				25.00	25.00
Valley National MM 4641					
11/05/2013			Valley National MM 4641	30.00	30.00
Valley National MM 4641 Total				30.00	30.00

US MORTGAGE CREDITORS LIQUIDATION TRUST**Schedule of Transfers****October through December 2013**

Date	Account	Receipts	Disbursements	Balance
Cap One Chkg 7050446152				
10/09/2013	Cap One Chkg 7050446152	3.00		3.00
10/24/2013	Cap One Chkg 7050446152	1,470.01		1,473.01
10/28/2013	Cap One Chkg 7050446152	274.00		1,747.01
11/05/2013	Cap One Chkg 7050446152	452.00		2,199.01
11/05/2013	Cap One Chkg 7050446152	86,010.15		88,209.16
11/06/2013	Cap One Chkg 7050446152	9,000,000.00		9,088,209.16
12/03/2013	Cap One Chkg 7050446152		13,155.32	9,075,053.84
Cap One Chkg 7050446152 Total		9,088,209.16	13,155.32	9,075,053.84
Cap One Trust 7050446411				
10/09/2013	Cap One Trust 7050446411		325.00	-325.00
10/24/2013	Cap One Trust 7050446411		1,470.01	-1,795.01
10/28/2013	Cap One Trust 7050446411		274.00	-2,069.01
11/05/2013	Cap One Trust 7050446411		452.00	-2,521.01
11/05/2013	Cap One Trust 7050446411		86,010.15	-88,531.16
12/03/2013	Cap One Trust 7050446411	13,155.32		-75,375.84
Cap One Trust 7050446411 Total		13,155.32	88,531.16	-75,375.84
Team Capital Small Bus. 3266				
11/05/2013	Team Capital Small Bus. 3266	9,400,000.00		9,400,000.00
11/06/2013	Team Capital Small Bus. 3266		9,000,000.00	400,000.00
Team Capital Small Bus. 3266 Total		9,400,000.00	9,000,000.00	400,000.00
Valley National MM 4641				
11/05/2013	Valley National MM 4641		9,400,000.00	-9,400,000.00
Valley National MM 4641 Total		0.00	9,400,000.00	-9,400,000.00